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LVSYS CMS Guide

The LVSYS CMS is an easy to use, feature-rich Content Management System that allows you to edit your website's content anywhere, anytime and from any web browser. This Guide provides you with the information needed to begin managing your website: Adding and editing content; managing forms and images; using tags and categories; managing log ins; and applying SEO techniques.

Username:	
admin	LVSYS CMS Admin Tools
Password:	
😍 Login >	

Admin Panel - Log in

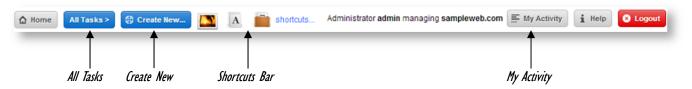
- Open your website in a browser.
- Open a second tab or window and open your website again.
- In the second address bar, type a forward slash and *"admin"*(without quotes),after the website and press **Enter**.
- In the LVSYS login panel, enter your user name and password and then click *Login*.
- You now have two tabs open one displaying your web site and the other displaying the Admin Panel.
- Opening two windows allows you to make changes in the Admin Panel and view the real-time results in the live screen. After saving a change, click *Refresh* or press **F5** in the live window to view changes.
- For security's sake, the *Admin Panel* is set to time out after a period of inactivity and will require you to log in again.

🔀 LVSYS Admin Panel 🛛 🗙 Sample Web 🛛 🗙	
← → C (③ www.sampleweb.com/admin	S www.sampleweb.com/admin
Admin Panel and Live Website	Admin Panel URL

Some browsers offer to save your password. If this is your regular computer; click yes, otherwise click no.



Admin Panel - Overview

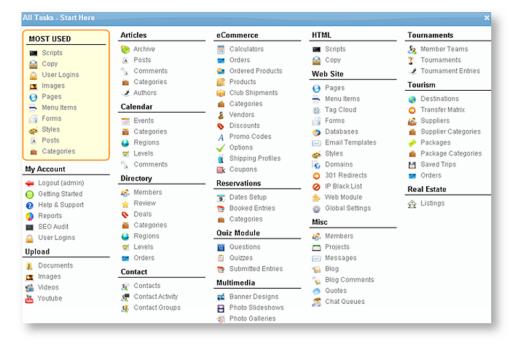


The Admin Panel provides you with the tools you need to keep your website current and attractive. When you log in, you are presented with a toolbar on top that gives you access to all the buttons you need for adding to and modifying the elements of your website. A brief description of the toolbar's functions follows.

All Tasks Window

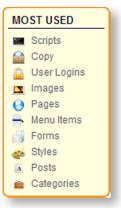
The *All Tasks* window provides access to all module items, arranged in a logical and intuitive fashion. Tasks are conveniently presented in one pop-up window; grouped in intuitive lists of links. To work on a module item, click its link in the window.

To close the All Tasks window, click the close button in the upper right.



Most Used List

A section of the *All Tasks* window is devoted to the module items you use most frequently. This list changes dynamically to reflect your work habits. Click a link to open the item's list screen.





Croate a New



Create New Items



A *Create* New button allows you to add a new item from commonly created items in just two clicks. Click the *Create* New button and then click a link to open a new item screen.

Shortcuts Bar

The customizable *Shortcuts* bar that sits at the top of the admin window allows you to quickly add shortcuts to the items you use most. To add items to the *Shortcuts* bar:

- Click the *Create Shortcuts* button (for first shortcut) or link (for additional shortcuts).
- In the *Configure Shortcuts* window, locate the desired shortcut item from the *Website Tasks* selection pane on left.
- Click and drag the item to the Task Bar display pane on right.
- Continue dragging items to the display pane, as needed.
- Click Save.

You have no shortcuts yet. ★ Create Shortcuts	🖪 🔤 🎯 🔝 📰 🚺 🎧 (shortcuts)
Creating first shortcut	Creating additional shortcuts

Change Shortcut Buttons Order

Shortcut buttons display in the order you selected them. To re-order your selections:

- Click the *shortcuts* link to return to the configure shortcuts window.
- Hover on a shortcut in the Your Task Bar pane until you see a fourheaded *move* arrow.
- Click and drag the button up or down to change its order.
- Save when finished.

Remove a Shortcut Button from the Toolbar

To remove a shortcut button from the toolbar:

- Click the *shortcuts* link on the toolbar.
- Click the *Delete* button next to the shortcut you wish to remove.
- Save.

	Your Task Bar	
[33] U	Ipload - Images	×
A A	uticles - Posts	■
- v	eb Siệg Menu Items	x
A 💼	articles - Categories	

Select	an item you wish to add.
A	Article Post
	Calendar Event
7	Ecommerce Product
1	Misc Member
	Html Script
	Html Copy



My Activity

Administrator admin managing sampleweb.com 🗮 My Activity

The My Activity feature tracks your activity and presents your activity history as links to the items you worked on. Items are listed in order of newest to oldest.

To use My Activity:

- Click the My Activity button.
- Scroll through your activity history to find the item you wish to open.
- Click on the item's link to open it.

Related Items Links

	+ Add New Post	Export	C Reload
Manage your efficies from one se	ection. Articles are by namic co	otent pages that ca	n be gathered by categorie
Articles: Archive Posts 0	Comments Categories	Authors	

When you open an item, links to related items display in the *Editing* bar. These links allow you to quickly jump from your current work to a related task. In the example below, the *Article Editor* displays a link to *Comments*, *Categories*, *Authors* and more. Clicking the *Categories* link takes you to the *Categories* list screen where you can modify, copy or create a new category.



List Screen Overview

					E	xport							
	A Managing A	rticles > F	Posts	Add New Post	Export	C Reload				show 'de	elete all' 区	Delete Se	elected
	Manage your search engin		n this sectio	n. Articles are dynamic content pa	ages that can b	e gathered by c	ategories, de	ecorated with pictures, schedulable as e	vents,				
	Articles: A	rchives Po	osts Com	ments Categories Authors									
Sort, Search & Filter	Sort Search Filte	er Archive	Columns	Previous Next Jum	p To Page:	Go	Show 50	items per page Change Page	1 of 2 - Total Ite	em(s): 60			
Copy — creates copy	🖻 ID	Active	Name	URL	Page	Published	Private	Headline	Category	Tag Cloud	Created	Modified	Gallery
& opens in edit mode	9	Yes 🖄	1	doc-cms-create-web-pages 🖄	help- doc	09/24/2012	1	Templates, Redirected and Raw HTML Pages 🖉	doc-creating- webpage		9/24/12 09:43	11/28/12 07:54	2
Edit on an itam in	10 10 10 10 10 10 10 10 10 10 10 10 10 1		1	doc-cms-using-web-copy 🖄	help- doc	10/01/2012	1	Using the Web Copy Feature 🖄 🔨	doc-web-copy		9/24/12 09:43	11/15/12 14:01	2
Edit — opens item <u>in</u> edit mode	🗖 🏠 🕞 59	Yes 🖄	2	admin-panel-overview 🖄	help- doc	09/21/2012	2	Admin Panel Overview 🖄	doc cms-admin tools	n	9/21/12 11:04	11/12/12 09:00	2
									Qui dire	ick Edit Ectly in	– click list view	oencil to	edit

The List Screen displays different item attributes so you can identify items at a glance. From the List Screen:

- Sort, Search and Filter to quickly find items. For more information: Sort, Search and Filter.
- Create and delete items.
- *Quick Edit* key attributes directly in *list view*, eliminating the wait for the edit page to load. For more information: <u>Quick Edit.</u>
- Open individual items for editing.
- Copy items (where appropriate). For more information: <u>Shortcuts / Copying an Item</u>.
- Make an item the default where appropriate, like Web Pages.
- Export list items, including their attributes and parameters, to a spreadsheet like Excel.

Quick Edit should NOT be used on hyperlinked items, such as headlines that display on a landing page. Changing the text will create broken links



Using the List Screen to Sort, Search and Filter Items

Use Sort, Search and/or Filter to quickly find items that match your criteria among multiple pages of items.

Sort by Column



Items are sorted according to their created date by default. Items can be sorted by any other attribute shown on the list screen by performing the following actions:

- Click on a desired column heading to sort the list in ascending order. The sort is applied through all of the pages of the list.
- Click the column heading a second time to change the sort to descending order.

Published	Private	Headline
10/13/2011	1	ACME - Here for you 🖄
04/18/2012	1	Acme Programs 🖄
04/26/2012	1	Butterfly Bush 🖄

Multi-level Sort

Use a multi-level sort to sort by multiple attributes. For example, to view *Inactive* articles sorted by oldest to newest *Modified Date*, sort first by the *Active* field and then by *Modified Date*, in ascending order. To perform a multi-level sort:

- Click Sort to open the 3 column sorting fields. Sorts are created left to right.
- Choose a value to sort by in the first column.
- Choose whether to sort Up (ascending order) or Down (descending order).
- Click Sort to view results.

Sort your data by columns		
Sort your data by selected one or more co	olumns below:	
Active Down Created	Vp Vp	▼ Up ▼ ► Sort

Columns remain in their newly sorted state. To quickly restore the default sort order, click on the Created column header.



Search for Items



If there is a specific word or phrase that will help locate an item, use the *Search* tool, in the *List Screen*. Search results will display only the items that match your search term.

- Click the Search link above the item list.
- Enter a term in the Search for field.
- Click Search.

Search looks for your term only in the fields visible in the List Screen. To search for the term in all the item attributes, select *All Fields*.

Search for: artist All Fields Search Clear (the search will erase your filter	- if you have one)

Restoring All Items

1 These results are filtered. Clear the search or the filter to see the full list

Search results are filtered to display only items that meet your search criterion. A message displays above the search link to remind you about the filtered view. To undo the filter and view all items:

- Click Search again to open the search tool.
- Click *Clear* to erase the filter and restore all items.

Search results remain filtered for the length of your admin session. Once you log out, the list screen resets to display all items.



Filter Items in List Screen



The *List Screen Filter* is a comprehensive filtering tool that allows you to filter by multiple criteria. The filtering tool searches all items' attributes and returns only the results that match the search criteria. To use the *Filter*:

- Click the *Filter* link above the item list.
- Select and/or enter filter terms in fields. Click on tabs to open additional filter fields.
- Click Apply Filter to see results.

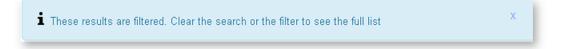
💥 Filter results by column Filter this list by using a combination of any fields below. Once applied, this filter will remain active throughout your navigation. Meta Tags Quick Facts Main Content Media Dates Мар Options Scripts Notes ~ Active Name Click tabs to open additional item fields URL ~ Default Article From: Created To Modified From: То (the search will erase your search keyword - if you have one) Apply Filter Clear

Modifying Filter Criteria

If the results are unexpected, you may need to modify the criteria in the filter fields. To modify the filter:

- Click the *Filter* link to re-open the filter fields.
- Change fields as needed.
- Click Apply Filter.

Removing Filters



Filtered results display only items that meet your search criterion. A message displays above the filter link to remind you about the filtered view. To undo the filter and view all items:

- Click the *Filter* link to re-open the filter fields.
- Click *Clear* to erase the filter and restore all items.
- Filtered results persist for the length of your admin session. Once you log out, the list screen resets to display all items.



Creating and Managing User Logins

User Logins allows you to manage users' level and scope of access. From the *User Logins* list screen, click *Add New User Login* and complete the following fields. *Save* when finished.

Creating a New User Login

From the User Logins list screen, click Add New User Login and complete the following fields. Save when finished.

- Enabled Select Enabled to activate the user login.
- Full Name Enter the user's full name, using title case (capitalize first letter of name).
- Login Enter a username. The username should be composed of alphanumeric characters only and contain no spaces.
- **Password** Enter a password. Use alpha-numeric characters only. Do not use spaces.
- **Pin Number** Enter a *Pin Number* if the user will update the website via email bridge. This functionality is available through lvsys.com.
- Access Level Choose from Guest, Editor and Administrator levels.
 - *Guests* can view, but cannot modify anything on the website.
 - *Editors* can modify content, but cannot perform administrative tasks, such as adding users, changing global settings, etc.
 - Administrators have full permissions to modify and perform administrative tasks.
- **Grant Access To** Choose the website sections the user can access. If you do not make a selection, the user has access to all sections. To choose, click in the *Grant Access* field to open the selection list.
- **Desktop Login** Select to allow the user to login with the *LVSYS Live Desktop* (for credit card processing).
- Desktop View Orders Select to allow the user to login with the LVSYS Live Desktop to view orders.
- Chat Queues If live chat is available on the website, select chat queues that the user can log into.

Enabled:	
Full Name:	
Login:	
	This is the username for logging into the admin panel
Password:	
	This is the password used for logging in to the admin panel
Pin Number:	
	This pin number is used for remote access to the CMS, either via email or via the desktop app
Access Level:	Guest
	Controls the permissions of this user. Guests cannot modify anything. Editors can modify all content they are allowed to access but cannot perform administrative tasks. Adminis have all the rights.
Grant Access To:	-
	Sections that this login is allowed to access. No selection means the user can access all sections by default
Desktop Login:	Indicates whether user can login with the LVSYS Live Desktop
Desktop View Orders:	Indicates whether user can view the orders from the LVSYS Live Desktop
Chat Queues:	+ Add New
	You can arrange the priority of this agent into each of its chat queues from the 'Chat Queues' section



Modifying a User Login

To reset a password or modify permissions for a user:

- Click on the user's name in the User Logins list screen to open the User Login fields.
- Make desired modifications.
- Alternately, click a pencil icon to use *Quick Edit* in the *List Screen* to modify the *Enabled*, *Full Name* and *Login* fields directly from the *List Screen*.
- Click Save.

		ID	Enabled	Full Name	Login	Access Level
		3	Yes	Geena Smith 🖄	gsmith 🖄	Editor
Select to de	elete	Q	Duick Edit Icon	Link opens	user login ed	ditor

Deleting a User Login

To delete a User Login, select the user's record in the List Screen and click Delete Selected.

× Delete Selected



New Articles

Creating a new article is easy in the LVSYS CMS, but requires some planning for how the article will be displayed and accessed, what media will be included, and how to add meta tags for Search Engine Optimization (SEO). In simple terms, an article is a piece of content that is used by templates. Articles are commonly referred to as 'posts, 'stories,' and sometimes incorrectly as 'pages'. An article usually opens in the default *Article* template, but can be forced to open in another template that contains an article layout component.

Read below for directions on creating new articles and tips for planning your article's inclusion on your website.

Creating a New Article

To create a new article from the *List Screen*:

- In the Managing Items toolbar, click the Add New Article button.
- In the Manage Items toolbar, click the Add New Article button. 🔮 Add New Article
- The article opens in the Article Editor.
- Complete the fields relevant to your layout and access requirements. See Article Fields table (below).



Planning Layout and Access to a New Article

Articles can be created in different formats and accessed in different ways. Some typical options are listed below. Directions for setting up each article type below are presented later in the guide.

- Stand-alone A stand-alone article has its own URL and opens in the default article template. It can be accessed from a menu item and hyperlink. A stand-alone article can be assigned to categories and appear in category sections.
- **Category section** An article can be assigned to categories and appear only in category sections, such as "Product News." A category section is primarily a headline and list of articles with hyperlinked titles. Articles can be clicked and opened in their current page layout.
- **Redirect** An article can be redirected to a web page that will host the article. The web page may have a different layout or formatting from the default article template. A redirected article can have a URL and be assigned to categories.

The LVSYS CMS includes a powerful website search feature, which helps visitors to quickly find articles and text within articles. Users type a search term in the search field and then click on a result to view the article.



rch this site: new hours

Search Box





Article Editor Fields

Review t	leview the following article fields. This table is not exhaustive - the fields below are commonly used to create an article.					
Tab	Fields	Entry Instructions	Use for:	Required		
Content	Content					
	Active	Select to display article to the public, or deselect to hide.	All article types			
	URL	Enter a "short" URL if you wish to directly link to the article via a menu bar or other link. A URL is not needed If you do not wish to link directly to the article. Use lowercase characters and dashes in place of spaces. Important for SEO. Create short, descriptive URLs that contain keywords. If you sell candles, the URL <i>new-fragrance-free-candles</i> is more beneficial than <i>new-products</i> .	Stand-alone Redirect			
	Headline	Title that appears on the website.	All article types	YES		
	Body	This is the written body content of your article. Primary formatting is controlled by the website's style sheets, but other formatting options are available in the <i>Text Editor</i> .	All article types	YES		
	Category	Select categories (if available) to assign your article to. Articles appear in pages that "call" the category. For more information: <u>Categories</u>	All article types			



Meta Tags	Meta Tags	Web Design and Development - McMinnville , Newberg, Salem Meta Title Nsys.com/ LVSYS is a full service web design and development company located in McMinnville, Oregon. We offer a state of the art website platform that caters to all A Meta Description + Show map of 351 Northeast Ford Street, McMinnville, OR 97128 Meta Description	
	Meta Title	Very important for SEO / Google searches. Article-level meta titles enable your article to be found more effectively in searches; they correspond to Google's blue links in search results. The <i>Meta Title</i> should briefly describe what the article is about. Keep to 70 or fewer characters.	All article types
	Meta Description	Important option for SEO . The <i>Meta Description</i> provides additional article level information so your article can be found in searches; it corresponds to the text that is displayed under the blue link in Google search results. Describe what the article is about in about 2 sentences or 150 characters.	All article types
Media	Media		
	Media	Add images and videos to enhance your article. For more information: <u>Uploading Images</u>	All article types
Options	Options		·
	Open in page <i>Redirects only</i>	Choose a web page template you wish the article to open in. This is for redirects only.	Redirect

Enhance Your SEO: LVSYS provides a Meta Title and Meta Description at the Global website level, but there are many other opportunities, such as the Article tags above, for maximizing and fine-tuning your "searchability." Take advantage of these opportunities by providing a Meta title and description for every posted article — couch keywords relevant to the article and your business in an executive summary or attention-grabbing synopsis. Good Meta tags help your site ascend in searches. Investing time at the article's inception will pay off almost immediately. For more information: <u>SEO. Overview</u>.

More Article Options

To add images and other media to articles, see: <u>Uploading Images</u> / <u>Adding Video</u>. To create hyperlinks in articles, see: <u>Hyperlinks</u>.



Creating and Using Web Pages

Your web page acts as a template for how items display on your website. LVSYS provides custom designed pages that provide a consistent look and feel to your website, and encourages you to use them. You may wish to create your own web pages, however, to create a page template with different menu and image arrangements, for example, or to host items on a category landing page. Within the LVSYS system there are three types of web pages:

Template Pages - All sites contain a minimum of two to eight template pages. A typical set of pages are *home*, *article*, *form*, *store*, *checkout*, *events*, *directory*, and a few others. Template pages centralize the setup of common web page elements such as top menus, headers, logos, side bars and footers, and leave open the parts where content changes most often, such as articles, photos, slideshows, contact forms and other common elements. Typically, your website comes with the properly configured template pages you need and they rarely need to be modified. **Redirected Pages** - The most common web page setup. Basically, a redirected page feeds a known article, form, or other content directly into an "open" spot on a template page, as explained in the above paragraph. A redirected page is a light-weight web page that *redirects* content into a template page, without needing to set up a full template page.

Raw HTML pages - Rarely used, Raw HTML Pages allow you to display custom HTML on your website, without going through the templating system. This is sometimes needed when you need an iframe to go fullscreen.

Creating a New Web Page as a Template

- From the Web Site list, click on Pages to open the Web Pages list screen.
- Click Add New Web Page and complete the fields below:
 - **Page Name** Enter a short, descriptive name. *Page Name* is the page URL. Use lowercase characters and dashes in place of spaces.
 - Page Params If desired, add extra page parameters to pull certain category articles, products, directory members, etc. onto the page. In the screenshot below, the entry articleCategory=hats would display all articles tagged with the "hats" category on the page. For more information: <u>Parameters</u>.
 - Template / Layout Choose a template and layout from the Select Template tab.
 - **Template Inputs** Choose menus, sidebars, and other elements offered by the *Template/Layout* chosen above to display on your web page, as desired.
- Save.

Page Name:	sun-hats
Page Params:	articleCategory=outdoor-living
	Extra query params to pass to this page, ex: articleCategory=mycategory
Page Options	Override your global website settings for this page only:
Chat Options	Configure how chat is offered for this page:
Default Page for Plug	in:
Https:	
	Whether this page is sent over a secured connection via HTTPS (appropriate for sh
Use a template to di	Redirect To Page Select From Library Custom HTML splay your page with, then input data in the custom fields. eview to view the result.
Template:	sample-special
Layout:	article
	Please fill out the input fields below. ach field will maintain its value as you try out other template
	Top Menu Form Viewer Side Bar Bottom Text
	Clear Change Site Menu/Top Menu

🏅 Use Preview to see how your web page template will look before you save.

🛨 Add New Web Page



🕂 Add New Web Page



Creating a Redirected Web Page

You can set up a new web page that is redirected to another page. For example, a winery may have a general web page template for purchases called "shop," that is configured for ecommerce. The winery may wish to create separate ecommerce pages for their product categories, such as "glassware-shop," "accessories-shop," etc. The winery can create web pages with specific category or product *Query Parameters* to pass to the general web page, which has the general ecommerce structure in place.

- From the Web Site list, click on Pages to open the Web Pages list screen.
 - Click Add New Web Page and complete the fields below:
 - Page Name Enter a short, descriptive name. *Page Name* is the page URL.
 If this page will host a category, use a name similar to the category for consistency. Use lowercase characters and dashes in place of spaces.
 - Page Params If desired, add extra page parameters to pull certain category articles or certain products, for example. Enter page parameters in the following format:
 "articleCategory=your category name," where category name is the actual name of your category. Do not use quotes. This entry must be exact or it will not work. Be aware that *Page Parameters* can conflict with *Query Parameters* that will be passed to the destination web page. For more information: <u>Parameters</u>.
- Select the *Redirect* radio button to open redirect options.
 - **Page** choose the page template you wish to redirect to. Typically, *category landing* pages use an article or blog template.
 - Query Params Enter query parameters in the following format: "articleCategory=your category name," where category name is the actual name of your category. Do not use quotes. This entry must be exact or it will not work. Be aware that *Query Parameters* can conflict with *Page Parameters*. For more information: <u>Parameters</u>.

Page Parameters and Query Parameters can conflict with each other in redirected web pages. Query Parameters are passed to the destination page. If the destination page has Page Parameters, those parameters are loaded and will overwrite any similar query parameters.

Page Name:	* store-accessories					
Page Params:						
	Extra query params to pass to this page, ex: articleCategory=mycategory					
Page Options	Override your global website settings for this page only:					
Chat Options	Configure how chat is offered for this page:					
Default Page for Plu	ugin:					
Https:						
	Whether this page is sent over a secured connection via HTTPS (appropriate					
Select Template	Redirect To Page O Select From Library O Custom HTML					
Redirect this page	to another page, with optional dynamic parameters:					
Page:	C Edit					
Т	This is the page to which this page will be redirected.					
You can have multiple level redirections, like 'a' links to 'b' which links to 'c',						
	and the system will not allow circular references,					
Query Darama:	such as 'a' links to 'b' which links back to 'a' (will cause an error message)					
Query Params:	productCategory=accessories					



Example - Creating a Web Page to Host a Category

This example shows how to create a web page to display all articles related to the category "outdoor-living." The page can be a stand-alone hosting page or, if you have an existing web page, such as an article template page, that you want to feed this category to, you may redirect your new category page to that.

Stand Alone Web Page

- Add a new Web Page.
- Enter a name in the *Page Name* field.
- Enter Page Params: articleCategory=outdoor-living.
- Select a *Template / Layout* and configure the *Template Inputs* as desired.
- Save.

View the web page on your website, using the *Page Name* entered above.

Redirected Web Page

- Add a new Web Page.
- Enter a name in the *Page Name* field.
- Select the *Redirect to Page* radio button.
- Choose the page you wish to redirect to (in this example, redirect to the web page named "article.")
- In Query Params, enter articleCategory=outdoor-living.
- View your web page on your website, using the *Page Name* you entered above.
- Query Parameters are passed to the redirect web page. If the redirect web page has conflicting Page Parameters they will overwrite the Query Parameters. For more information: <u>Parameters</u>.

•

Remember to create a menu item or hyperlink so your users can navigate to your web page. For more information: <u>Menus, Hyperlinks</u>.



Menus Home Our Mission Programs Employment News About Us

A menu is usually a top level horizontal strip that provides links to different sections of a website. Menus can be placed in the footer of a website or in a sidebar as a vertical list of links. The *Menu Editor* allows you to add, delete and rename menu entries; change menu item order; and create dropdowns.

Adding Articles and Pages to a Menu

Stand-alone articles, Article Redirects and Web pages can be added directly to menus.

- If the article has a dedicated URL, copy the URL of the article.
- From the Web Site list, open Menu Items.
- Right click the menu to which you wish to add the item and click *Create*.



- Name the new menu item by typing over the text "New folder".
- Direct the system to the article in the Menu Item Properties window.
 - **Stand-alone article -** Paste the article's URL. You can also type the URL, but it must be exact or it will not work.
 - Article Redirect Choose web page from the menu.
 - Web Page Choose web page from the Page menu.
- Click Apply and then Save.

Linking to Outside Websites from Menus

Menu items can be linked to external sites. External sites should open in a new window.

- Copy the URL of the external website.
- Create and name a New Folder as explained above in "Adding Articles and Pages."
- Paste the website's URL in the URL field.
- Change *Target* field to *New Window* so the site opens in a new window.
- Click Apply and Save.

Moving Menu Items

To change the order of a menu item, click and drag its folder up or down in the directory.

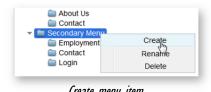
- A blue placement bar displays while dragging, indicating folder placement when the mouse is released.
- **Drop Down Menus** If you wish to make a sub (child) menu item, drag the folder *onto* the "parent" item. The blue placement bar is replaced by a small blue plus sign to the left of the base menu item.



Moving menu item



Blue placement bar



cicate	memu	num

Menu it	em Properties
Item Title	New folder Choose Web Pa
	Used for SEO only. No special chars, no accents. Write relevant information.
Page	
Param	s
	New Page
URL	my-short-url
Target	





Child	folder	icon



Understanding and Using Categories

A category helps to organize a list of category-based articles, products, directory members, or events under a headline. Categories apply exclusively to the item they are created for, such as products. Article categories are typically used for 'news' and 'blog' types of templates to organize articles into sections that are logical and engaging, such as food, culture, or history sections. Create a category on the fly via Quick Setup or create categories in the appropriate Categories module item.

Creating Categories

When you create categories from the Category Editor of an item, you can set all category attributes. If you need to make a quick category, you can use the Quick Setup tool within the article, product or other item editor. Quick Setup creates a limited feature, but functional, category whose fields can be completed later.

To create a category from the Category Editor of an event, article or other editor:

- + Add New Category In the Manage Items toolbar, click Add New Category. ٠
- In the Category Editor, complete the following Content Tab fields.
 - Active Select to make the category active across the website. 0
 - **Name** Create a brief, but descriptive name. Use lower case characters and dashes in place of 0 spaces. Required field.
 - Title The title displays on the public website. Should be similar to the name. Required field. 0
 - Summary Optional text that displays below the title in search results or compact views. If no 0 summary is entered, the website displays an excerpt of your body text, as defined in Global Settings.
- In the Media tab, add image(s) to show on the Category Page, if desired. Images appear above the Title.
- Save.



To create a category using Quick Setup from the Article Editor:

- Click the Add New button next to the Category field.
- In the Add New Category Quick Setup dialog box, enter a Name and Title (see entry instructions above).
- Click OK.

The Category is created and applied to the item (article, product, business directory member, etc.).

			Add New Category - Quick Setup
			Name
			hats-sun-visors
	that new concepts need nurturing.	Quid. Com	Universal (and internal) reference to this category, which can be used to recall this category from another hyperlink. NOTE: this is NOT the title of the category, and is never displayed on the website.
Category:	hats + Add New	S Quick Setup	Some webpages or a menus might be linking to this category, therefore avoid changing this value unless you know where it is being used.
			Title
			Stylish Sun Visors
			OK Cancel



Using Categories

Items can be assigned to several categories and display in multiple category sections. By default, category section items display in order of newest to oldest, but the order can be changed manually.

Assigning Categories to an Item

- In an Item Editor (such as Products) open the Category field.
- Select one or multiple categories to apply to the article and then Save.

Category:	new-products-purchasing , news		-
	events		of
Tag Cloud:	hats		
	new-products-purchasing		٧.
Kicker	✓ news	15	
	programs		

Assigning Items to a Category

Use the Category Editor to quickly assign multiple products, articles, etc. to a category from a list.

- From the Category List Screen, open the category you wish to edit.
- In the Category Editor, open the Item's tab. •
- Click Add More to add articles to the category. •
- Select desired items. •

1 Active 9 - News Sample 3 2 Active 8 - News Sample 2	2 Active 1 - Men's Embroidered Black Hoodie
Articles: Add More	refresh « prev next » « first last » Page 1 of 1 - filter by:
Content RSS Sync Social Media Articles Re-arrange the articles assigned to this category	Products: Add More

Article category editor

гойист саледогу ешно

Changing Item Position in a Category Section

Newly added items are positioned on top in a category, but that can be changed manually.

- In the Item tab of the Category Editor, hover over the item you wish to move. •
- When you see the four-headed move cursor, click and drag the item to its desired position and Save.





Modifying and Deleting Categories

Categories can be deleted and modified by returning to the Category Editor.

Items, such as webpages and menus, may be linked to categories and will be impacted by modifications and deletions. Ensure you know which items are linked to a category before changing.



Using the Tag Cloud

The *Tag Cloud* enhances the level of **interest based navigation** you can offer your website visitors. Tags work similarly to *Categories*, but are more comprehensive. Categories are limited to the scope of their module - article

categories apply only to articles, but not to products, for example. Tags, on the other hand, have a system wide scope, and cross the boundaries of all modules. A product, event, business listing, and article can all share the same tag, allowing the website to display related articles, events, products, or business directory members next to these items. By creating and applying tags to content, you create the possibility of displaying highly related items articles, products or events next to articles, ordered by relevancy.

Create tags on the fly via *Quick Setup* while working on an item like *Events*, or create tags in the *Tag Cloud* module item.

Creating Tags in Quick Setup

Related Articles

- Highway 197 from The Dalles to Maupin
- Oregon's Music Festivals are a Summer Highlight
- 72 Hours in Mt. Hood Territory
 Dinahies in the Gorge
- Dinghies in the Gorg
 Steens Wild Horses

Related Events

- Harvest Fair & Micro-Brew Festival
- Fresh Hops Brew Fests
 Melon Festival
- Oktober Fest
- Hood River Hops Fest

Tags made in *Quick Setup* are activated automatically. To use *Quick Setup* from an Event, Article or Product editor:

- Click the Add New button next to the Tag Cloud field.
- In the Add New Tag-Quick Setup dialog box, enter a Tag Name. Choose a name that is short, but descriptive.
- Click OK to save the Tag.

-	+ Add New
	•

Creating Tags in the Tag Cloud Module

- Click Add New Tag Cloud and complete the following fields:
 - Active Select to activate the tag.
 - Tag Enter a name for the tag. Choose a name that is short, but descriptive.
- Save.

Active:		
Tag:	* [



Forms

Use forms for contact or data collection purposes. Submit form data to multiple email addresses, downloadable Excel databases and/or post to third party systems. If you submit via email, we strongly recommend that you also submit to a database as backup.

Creating New Forms

To create a new form:

- Open Forms from the Web Site list.
- Click Add New Form.

🕂 Add New Form

- Design the form by adding form fields. The <u>table below</u> describes some of the fields needed to create a successful form.
- Save and test the form when finished.

Form Fields

neview the	ionowing form netus	. This table is not exhaustive - the fields below are commonly used to successfully create a form.	
	Fields	Entry Instructions	Required
	Name	Enter a unique name for the form. The <i>Name</i> is used internally by the system. Use lowercase characters and use dashes in place of spaces.	YES
Display Options	Display		
	Title	The <i>Title</i> displays at the top of the form on the website.	YES
	Instructions	Enter text to explain how the form is used or how to complete the form. <i>Instructions</i> display above the form.	YES
	Thank You	<i>Thank You</i> text displays on the website after the user successfully submits. <i>Thank You</i> text is also sent by email to the submitter, whenever an email address is collected on a form.	YES
	Captcha	Select to show a <i>Captcha</i> challenge. <i>Captcha</i> requires the user to make an entry before submitting, helping to prevent malicious auto submissions. <i>Captcha</i> is recommended.	
		Using a Captcha field significantly reduces your exposure to spam.	
Delivery Options	Delivery		
	Assign to Group	This field works in conjunction with the <i>Contacts</i> feature. Use this field to automatically assign a <i>contact</i> to a custom group. For more information on Contacts: <u>Contacts</u> .	
	Attach Body to Email	If <i>Thank You</i> emails are not displaying properly on contacts' devices, this option places the body text in an attachment that displays correctly when opened. This option increases the likelihood that emails will be flagged as spam.	
	Send Email In Plain Text	If <i>Thank You</i> emails are not displaying properly on contacts' devices, this option sends emails as plain text, which will display correctly. This options decreases the likelihood that emails will be flagged as spam.	





	Submit Action	Choose <i>Send to Email</i> or <i>Send to Database</i> to determine where user data goes when submitted. This field works in conjunction with the <i>Param</i> $\#I$ field below.	YES
	Param #1	If <i>Send to Email</i> is chosen in <i>Submit Action</i> , enter email address form should be sent to. Multiple email addresses should be separated by semi-colons or commas. IMPORTANT — See Param #2 for email subject option.	
		Send to Database - If Send to Database is chosen in Submit Action, enter the database name.	
	Param #2	If Send to Email is chosen in Submit Action, enter the email subject line here.	
		Fields where the 'Inc' checkbox is selected will be added to the subject line, enabling you to better organize email in your inbox.	
	Next Action	IMPORTANT: If <i>Send to Email</i> is chosen in <i>Submit Action</i> , also choose <i>Send to Database</i> as a safety net in case emails are not received (due to full mailbox, inactive address, etc.).	
	Param #1	Enter database name, if Database chosen in Next Action.	
	Param #2		
orm Fields	Form Field	S	
		ields to the form before saving. Click on a <i>Form Element</i> icon to add a field to the form. Form fields display ey are added, with the first added field on top.	
	Form Elements		
		Label — Create a label for your form.	
		Field — Text field used for names, addresses, etc.	
		File Selector — Allows users to upload files from their computer.	
		Line Break — Adds a line break in the form.	
		Check Box Add a Check Box. Check boxes allow a single choice.	
		${f Radio\ Button\ -\ Display\ Radio\ Buttons\ to\ allow\ users\ to\ make\ a\ single\ choice\ from\ multiple\ selections.}$	
		Drop Down List — Display drop down list. Allows users to make a single choice from list.	
		List — Create a multi-selection list.	
		Column Break - Force the following form items into another column.	
Buttor Text	Enter label text	for the <i>Submit</i> button.	



Editing Form Elements

B I U 🦓 ≣ ≣ ≣ ≣ ≣ Ξ	Font Size 👻 Font Family. 👻 For	nt Format 👻 🚍 🚍 ಶ 🧠 🏟	
Field Label Field (edit me)	Field Params Normal	Edit Req. Inc. Del. Move	- Click in this area to move field up and down
Click to change label text	Click	Edit to add selections	

Form fields are added as soon as they are clicked. Modify the fields by clicking the edit options below.

Field Label – Click to change label text.

Edit – Click the icon to open a window for adding options to list and radio button fields.

Req – Select to make the field a required form field for user.

Inc - Select to include the user's input in the email Subject Field.

Del – Click to delete the field from the form.

Move – To move form fields, hover on the *Move* area. When you see a four-headed cursor, click and drag the field to its desired position.

Database Corruption - Once a database contains data, re-ordering, renaming, removing or adding form fields corrupts the data. If you change your form's layout in any of these ways, you must rename the database in the Param field. This forces the system to create a new database to properly capture your revised form's data.



Hosting a Form on a Web Page

Create a new web page and then assign the form to it. Forms are usually hosted on pages that use article templates.

- From the Web Site list, click Pages to open the Web Pages list screen.
- Click Add New Web Page. Add New Web Page
- *Page Name* Name the page the same name as the form (not the title), for consistency. *Page Name* is the URL for the page. Use lowercase characters and dashes in place of spaces. *Required field*.
- Select the *Redirect to Page* radio button to open redirect options. Complete the fields:
 - **Page** Choose the page template. Use Form if you have a form template, otherwise choose Article.
 - **Query Params** enter "formName=your form name," where your form name is the actual name of your form (no quotes). This entry must be exact or it will not work.
- Save.
- Add the form to a menu or link to it using the Page Name. For more information: Menus, Hyperlinks

Viewing Form Data

Submitted form data is stored in a dedicated database, which can be accessed in the *Admin Panel*. If you choose to submit via email only, the data is only in your email. Data is downloaded to a .csv program like Excel. To view submitted form data:

- In the Web Site list, click *Databases*.
- In the list screen, click the *Download* button for the database you wish to view.

D Name	Entries	Date Created	Date Updated
Torm contact	1	4/30/12	4/30/12
Download form_contact_2	1	6/13/12	6/13/12

Downloading varies by browser. IE and Firefox display dialog boxes asking you to Save or Open. Chrome displays a download message at the bottom of the browser — click the file name to view the data.



eCommerce

The LVSYS CMS has a full featured eCommerce module with product categories and a product catalog so you can confidently sell items online. Add and modify products, create shipping options, set up vendor profiles (for resellers), and track orders in the LVSYS CMS.

Adding Products

Add products and all associated information, such as pricing, shipping, images and vendor (if reseller) in the *Products* section of *eCommerce*. To add a product:

- From the Products List Screen, click Add New Product. O Add New Product
- In the New Product screen, complete fields as shown in the table below.

Product Fields

	Fields	Entry Instructions	Required
	Active	Select to display the product on the website.	
	Name	Enter a name, to be used internally, for the product. Use lowercase characters and dashes in place of spaces.	
	SKU#	If SKUs are used, the value entered must be unique .	
Content	Content		
	Product Type	Unless the product is a subscription, leave the type as Product.	YES
	Headline	Enter the title of the product that appears on the website $-$ this is usually the actual product name.	YES
	Vendor	If you are a reseller, choose the vendor that owns the item. Use the <i>Add New</i> button to quickly add a vendor with limited attributes. Click <i>Edit</i> to open the <i>Edit Vendor</i> dialog box to create or modify a vendor.	
	Summary	Enter a summary that displays in search results or compact views. If no summary is entered, the website will display an excerpt of your body text, as defined in <i>Global Settings</i> .	
	Body	Enter the full sales text for the product.	YES
	Category	Choose the category (ies) the product belongs to. Categories allow products to display on Product Category landing pages. The <i>Product Category editor</i> is found in the <i>eCommerce list</i> of <i>All Tasks</i> . For more information: <u>Categories</u> .	
Pricing	Pricing		
	Sold Out	Select to prevent a sold out item from being added to a cart.	
	Price	The product price is expressed in cents and does not use decimals. A product priced at \$29.95 is entered as 2995. A \$500 product is entered as 50000.	YES
	Price on Sale	Enter a sale price ONLY when the item is on sale, otherwise leave blank. A value in this field overrides the Price field. Like the Price field, enter values expressed in cents without decimals.	
	Currency	Choose the appropriate currency.	YES
	Qty	Enter the number of units in the product. Typically, this is set at one. Wineries, when selling a case of wine, should enter 12 as quantity, but set the shipping weight at a weight per bottle.	YES



	Min. Quantity	Enter a minimum quantity, if desired.	
In order t	o apply shippin	g charges to orders, one of the following three fields must be completed: Weight, Fixed Shipping or Shipping Profile.	
	Weight	Enter a per unit weight, if weight is used for shipping. Wineries should enter individual bottle weight, even when the order is for a case.	
	Fixed Shipping Cost	Enter a fixed shipping cost. Cost, like price, is expressed in cents. Do not use decimals. A shipping cost of \$5.99 is entered as 599.	
	Shipping Profile	Create a shipping profile or use/modify the default profile. Shipping profiles are explained in more detail below. For more information: Shipping Profiles.	
	Options	Select options for items that come in different sizes.	
Media	Media		
The Media	tab allows you	to add photo(s) of your product. The interface and process are the same as for adding photos to articles.	

For more information: Uploading Images

Creating Vendors

Websites that resell items can use *Vendor* profiles, which include text and images related to the vendor. To complete a full profile for a vendor, go to *Vendors* in the *eCommerce List* and click *Add New Vendor*.

Using the Vendor Editor

Content Tab

- Active Select to show the vendor on the website.
- Name Enter an internal name for the vendor. Use lower case characters and dashes instead of spaces. *Required field.*
- Title Enter the vendor's business name. *Required field.*
- Summary Enter a vendor description to display on the website.

Media Tab

Add images or video to accompany the vendor's profile.

Using Quick Setup

To create a limited feature vendor using *Quick Setup* in the *Product Editor*:

- Click Add New next to the Vendor field.
- Enter a *Name* and *Title* (see instructions above) in the dialog box, and click OK.

Existing vendors can be modified in the *Product Editor* screen by clicking *Edit*.

Active: 📄 Name: *	Controls whether this vendor should be visible on the website
Thi	s is the internal name used in hyperlinks to reference this vendor. This is NOT the title
Content	Media Notes
Set the mai	in content of this vendor.
Title:	
Summary	B I U ARC X, X 🍄 📰 🗃 🗐 Styles → Paragraph →
	▓▆▆▞▖▃▝▖▞▝▓▆▁∠▆Ω▋⊒▖ ▓▆▆▞▖▃▝▖▞▝▓▆▁∠▆Ω▋⊒▖

Vendor Editor

Vendor:		•	+ Add I	Vew 0	P Edit
	 <u>.</u>				

Quick Setup



Understanding Shipping Options

Products must have a shipping method selected in the *Pricing* tab of *Product Editor*. Only one option can function for a product at any given time. If more than one option exists, the software evaluates the options in order of *Weight*, *Fixed Cost* and *Shipping Profile*, and uses the bottommost completed option. So, *Fixed Cost* supersedes *Weight* and *Shipping Profile* supersedes all. Like pricing, shipping values are expressed in cents and do not use decimals. Fixed Cost and Weight are explained in the <u>table above</u>.

Weight:	
Fixed Shipping Cost:	
Shipping Profile:	default shipping 💽 🕂 Add New 🖉 Edit

Shipping Options

If you use Weight, ensure the Shipping Profile field is empty.

Creating Shipping Profiles

A Shipping Profile allows variable shipping costs. Access to Shipping Profiles is found in the eCommerce list and also in the Product Editor Pricing tab. You can create multiple profiles, but we suggest you modify and use the default profile to prevent errors (see caution below). To create a shipping profile from the Shipping Profile Editor:

- Click Add New Shipping Profile and complete the following fields:
 - Active Select to activate shipping profile.
 - Profile Name Enter a descriptive name.
 - **Pricing Rule** Enter rules using the syntax below. Separate expressions with semicolons and place rules on separate lines for clarity.
 - Notes Use to document rules.

Shipping Profiles can also be created using Quick Setup in the Product Editor.

Active:	
Profile Name:	
	name of this weight profile.
Pricing Rule:	
5	
	Contains the pricing scale for this profile. All amounts are in 100s, please
	Example rule:
	\$25 and under = \$5
	\$25 - \$50 = \$8
	\$50 - \$75 = \$11
	\$75 or more is free shipping
	All international orders are \$15.00
	would lead to:
	CY=US ; 0-2500 = 500 ; 2500-5000 = 800 ; 5000-7500 = 1100 ; 7500-MA CY=*: 0 - MAX = 1500
	CT**, 0 - MACK = 1500
Notes:	

Add New Shipping Profile

Shipping Profile Editor

Variable	Syntax	Explanation	Options: Add New				
State=2 character state code		If you have different shipping prices for overseas, specify those on a separate line.					
		Specify states when different costs apply for that	state.				
Shipping costs by purchase ranges	0-15000=1500; 15000-MAX=0;	Enter a purchase range to the left of the equals sign. Enter the associated shipping amount to the right of the equals sign. Values are expressed in cents and do not use decimals. Use MAX to indicate all values larger than the entry to the left of the dash.					

CY=US; State=HI, AK; 0-4999=1000; 5000-14999=2000; 15000-MAX=3000; Shipments to Hawaii or Alaska: Purchases of \$0 - \$49.99 cost \$10.00; \$50.00 - \$149.99 is \$20.00 and \$150.00 and above ships free. CY=*; 0-4999=1599; 5000-19999=2599; 20000-MAX=4000; International shipments of \$0 - \$49.99 cost \$15.99; \$50.00 - \$199.99 is \$25.99 and \$200.00 and above ships for \$40.00.

Both active and inactive profiles display in a pricing field. If you choose an inactive shipping profile, customers will not be charged for shipping.



Creating Product Options



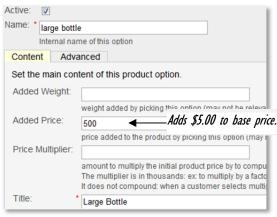
Use *Options* to create sizing and other options for products. *Options* display in a drop down field. Product *Options* are accessed in the *eCommerce* list of *All Tasks* or in the *Product Editor*. The more commonly used fields are presented here. If you wish to use an advanced set up, please contact LVSYS.

Item
Special Compound Vitamin C
\$29.95 - Special Compound Vitamin C 💌
\$29.95 - St Product Options min C
\$34.95 - Large Bottle

Creating Options in the Options Editor

To create Product Options, open Options from the eCommerce list of All Tasks. Click Add New Option and complete the following fields:

- Active Select to activate Product Option.
- Name Enter a descriptive name. *Required field.*
- Added Weight If relevant to shipping, enter added weight for option.
- Added Price If relevant, enter additional cost for option. Values are expressed in cents and do not use decimals.
- **Price Multiplier** If relevant, enter an amount to multiply the initial price by. The multiplier is expressed in thousands, e.g. to multiply by a factor 1.05, enter 1050 (1.05 x 1000).
- Title Title displays in the drop down field. Required field.



Option Editor

Creating Options in Quick Setup

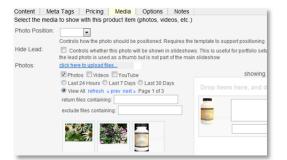
When pricing is uniform across options, use *Quick Setup* in the *Product Editor* to quickly create options. *Quick Setup* allows you to complete the two required fields: *Name* and *Title*.

	Add New Option - Quick Setup 🛛 🗙
	Name
	ounces-3.5
	Internal name of this option
Options: - Add New	Title
	3.5 Ounces
	Option title, as it will be displayed on the website
Quick Setup	OK Cancel

Adding Product Media

Quick Setup Fields

Add photos and other media to enhance your product in the *Product Editor's Media* tab. For more information: <u>Uploading Images</u>.





Managing Product Orders

View and manage your orders in one convenient location by clicking the *Orders* item in the *eCommerce* list. The list screen displays summary information about your orders and provides search and filtering tools so you can view patterns or find specific orders. An *Export* function allows you to export all order data to a spreadsheet.

	This	plugin is p	Commerce art of the eCo ains the histor	mmerce pack		≣ P	rint Sele	cted	1 Export	Data	🖌 Upo	late Sta	tus	Forward	show de	ete all 🧧	Delete S	elected
	eCommerce: Calculators Orders Ordered Products Products Club Shipments Categories Vendors Discounts Promo Codes Options Shipping Pro								ng Profiles	Coupons								
	Sort Se		Iter Archiv			ext Jump	to page:		Go Show	50	items per pa		Page 1	of 10 - Total	First	80 Last		
		ID	Status	Created	Order #	Coupon	Tries	Total	Shipping	Tax	Payment	Digits	Country	State	Name	Name	Phone	Email
/ Sort, Search	& Filt	er	Processed	11/1/12 05:38	597327TUY		1	\$47.94	\$7.99		visa	8428	US	тх	Sherry	Davia	(281)MB- 4153	shery_de
,			Processed	10/30/12 17:17	5966570ZGP		1	\$167.79	\$7.99		mastercard	6679	US	CA	Paulete	Wyrick.	(760,685- 1548	myrick per
		482	Processed	10/30/12 08:26	594823ARZZ		2	\$55.99	\$7.99		visa	2121	US	CA	rachel	bery	(538)273- 3983	rachei@si
		467	Failed	10/21/12 12:17	576602VYUO		2	\$17.94	\$7.99		visa	1111	US	OR	UVE/S	7657	(502)(606-	integray.

Searching, Sorting and Filtering Orders

Search orders:

Search for:	San Francisco	All Fields	Search	Clear	

- Click the Search link.
- Enter a search term or phrase. Select All Fields to search all fields (not just list view summary data).
- Click Search to view the results.
- To undo, return to the Search feature and clear the fields.

Sort orders:

- Quickly sort orders by clicking a column heading to sort by that column in ascending order. Click the heading again to sort in descending order.
- To sort by multiple columns, click the Sort link.
 - Choose up to 3 columns to sort in either ascending or descending order. The left most field acts as the primary sort, while the following columns act as the secondary and tertiary sorts.
 - Click Sort to view the results.

•	To undo	, return to Sort and clear the fields.	
---	---------	--	--

		Sort	
State	▼ Up	▼ Last Name ▼ Down ▼	▼ Up ▼ ► Sort
Sort your	data by selee	cted one or more columns below:	
\$ Sort y	our data b	y columns	

Filter

Filter orders:

- Enter filter terms in fields. Entering multiple terms filters results to orders that meet all of the filter criteria. Select *Match Any* if you want results to filter to any of the terms entered.
- Click Apply Filter to view results.
- To undo, return to *Filter* and click *Clear*.





Viewing Order Details

View all order details, including error messages, by clicking any linked text (such as Order#) in the Orders list screen or click the *Edit* button to the right of the order listing.

Managing Order Details

In the displayed details, only the *Status* field can be changed. You can change the *Status* field after you fix a failed transaction. *Save* after you change the status.

Status:	Failed Modify order status
Created:	6/7/12 09:39
Updated:	6/7/12 09:39
Order #:	541ISJP
Tries:	2
Member ID:	
Total:	4995
Shipping:	999
Tax:	
Payment:	visa
	Payment method used by client
Digits:	1139
Obienies to Oswetsu	Last 4 digits of payment method
Shipping to Country:	
Shipping to State:	OR
Billing First Name:	Down .
Billing Last Name:	Allect
Billing Phone:	MAXE-SEA
Billing Email:	Interiori, ettorogiptisk peri
Success:	No
Receipt:	ERROR:
	There was an error processing your order. Please make sure your payment and billing information is correct and try submitting your order again
	Payment processor replied:
	Error processing credit card order: 206541ISJP. Reason: A duplicate transaction has been submitted.

Exporting Orders L Export

Export all order data so you can examine and analyze the data in more detail. Data is exported to a .csv program like Excel. The download process varies by browser. IE and Firefox display dialog boxes asking you to Save or Open. Chrome displays a download message at the bottom of the browser – click the file name to view the data.





Contacts

The LVSYS CMS records contacts and contact activity every time a new or existing contact interacts with your website. The system automatically creates, categorizes and stores contacts and contact activity when a visitor submits a form, places an order, or enters a comment. LVSYS's CRM (Customer Relationship Management) features also allow you to manually add and edit contacts and create custom groups so you can better manage your contacts. LVSYS's, *Search* and *Filter* features allow you to locate and view the contact information, including orders, you need. The *Export* function downloads your *Contact* data to a spreadsheet for further review.

Viewing Contacts

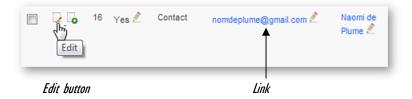
Find Contacts, Contact Activity, and Contact Groups in the Contact list of All Tasks.

	ID	Active Groups	Email	Full Name	First Name	Last Name	Phone	Cell Phone	Address	City	State	ZIP	Country		Card No	Card Type	Shipping Method	Contact IP	UTM U Campaign C	UTM U Content M	rM U1 edium Sc	TM UT Durce Te	rm Created	d Updated
	o 107	Yes 🥂 Customer	relayesr@aci.com 🕹	Deven Ruark Z	Z	RentZ	(316)799-5782 2	2	2	Sacramento	ca 🖄	95825	us 🐔	Placed order 652249GWAD for \$127.84	Ł	2	7	78.217.153.243					12/2/12 16:06	12/2/12 16:06
i 🖓 🛙	o 106	Yes 🐔 Customer	ntehrader@cox.net 🖉	Harperet Strader 2	Z	Shrader Z	(757)501-0884 Z	Ł	2	Virginia Beach 🖄	Virginia Ž	23464	us 🖄	Placed order 651216ONLD for \$101.49	2	Ł	1	70.160.138.194					12/2/12 11:44	12/2/12 11:44
	o 105	Yes 🗶 Customer	Pendulume@gmail.com	Pendakan	Z	Kenney 🖊	(583)790-8729	2	2	Portland 🖄	or 🖄	97201	us 🖄	Placed order 648195XAYW for \$127.84	2	2	1	24.22.93.202					11/30/12 09:12	11/30/12 09:12

Contacts display in a list screen. You can use the Sort, Search and Filter tools to find specific contacts or groupings of contacts. For more information, see <u>Sort, Search and Filter Contacts</u>.

Viewing Individual Contacts

To view all of a contact's information, click one of the contact's links or edit button to open the Contact Editor.





Modifying Contacts

Use *Quick Edit* to easily modify contact information visible in the *list screen*, or to modify any of the available fields, open the *Contact Editor*.

Modify Contacts with Quick Edit

Contact information displayed on the *list screen* can be modified by clicking the *Quick Edit* pencil icon next to the field. Click the *Save* icon to save the changes or press the **Esc** key to cancel changes. For more information on using Quick Edit: <u>Quick Edit</u>.

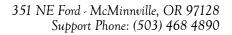


Modify Contacts with the Contact Editor

Click the *Edit* icon to open the contact's edit screen. The *Contact Editor* allows you to complete or modify all contact fields. *Save* when finished.

For more information about Contact fields, see Creating a Contact.

Email Act	ivity Billing Shipping Notes	Campaign	Referral
Core contact	information.		
Groups:	Contact	- + Ad	d New
	Assign this contact to one or more groups.		
Email: *	nomdeplume@gmail.com		
Full Name:	Naomi de Plume		
First Name:	Naomi		
Last Name:	de Plume		





Contact Groups

LVSYS provides four system groups, and automatically assigns contacts to the groups based on activity. A contact can belong to multiple groups. You can also create your own groups and assign contacts as desired. Use *Contact Groups* to organize your contacts to suit your needs. LVSYS's default groups and the activities that trigger their group assignment are:

- Customer Visitors who place orders are automatically assigned to the Customer group.
- Contact Visitors who fill in a form become part of the Contact group.
- Commenter Visitors who submit a comment to your site are tagged as Commenters.
- Member Registered members automatically become part of the Member group.

Manually Add a Contact to a Group

To manually assign a contact to a group:

- Open the contact in the Contact Editor.
- In the *Email* tab, open the *Group* field menu.
- Select additional groups to assign the contact to. To remove a contact from a group, deselect the group.
- Save when finished.

Core contact in	nformation.	Campaign Reit
Groups:	Commenter	+ Add New
Email: *	Commenter Contact Customer	
Full Name:	Member	
First Name:	Wine Club 2x Pinot	

Email Activity Billing Shinning Notes Compaign Defe

Creating a Contact Group

You can create your own *Contact Groups* to track and organize your contacts. Custom contact groups can be manually assigned to contacts. You can also attach a custom group to a form so that visitors who complete the form are automatically assigned to the group when they submit the form. Create groups via the *Contact Group Editor* or by using *Quick Setup* in the *Contact Editor*.

Creating Groups with the Contact Group Editor

Create a custom group by going to Contact Groups in the Contact list of All Tasks.

- Click Add New Contact Group.
- Name Enter a name for the group.
- Discount If you sell items on your website and want to offer a group discount, enter a discount amount. Discounts are percentage values, but are expressed in hundreds in the field. A discount of 10.5% should be entered as 1050 (10.50 x 100).

System:	No
Group Name: *	New Group
Discount (%):	1000
	discount applied to all products of a club shipment when this group is used for creating a club shipment. The discount is expressed in hundreds; ex: to discount by 20.15%, the discount value should be set to 2015 (20.15 x 100)



Creating a Group with Quick Setup

Use the Quick Setup feature in the Contact Editor to create a group on the fly. Quick Setup allows you to name a group, but not enter a group discount figure.

- From the Contact Editor window, click Add New next to the Groups field. •
- Enter a name for the group. •
- Click OK. •
- The contact is automatically added to the group.
 - Click Save to maintain the contact as part of the group.
 - If you do not want the contact to be part of the group, click one of the Cancel options. 0

Your custom Contact Group is available to use for all of your contacts.

		Add New Contact Group - Quick Setup	
Groups:	Commenter Assign this contact to one or more groups.	Group Name	
_	Click Add New	Enter group name	1

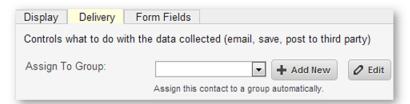
Enter group name

Using a Form to Automatically Assign Groups

You can use a form to automatically assign a contact to a group. For example, if you are preparing to launch a new product or service, you might prepare a response form that asks prospective customers if they'd like updates on the upcoming launch. The system will automatically assign form submitters to the *Contact* group, but you can create a custom group and attach it to the form, so visitors are also assigned to the custom group.

To attach a Contact Group to a form:

- Create a form or modify an existing form. For more information about forms: Forms.
- Open the *Delivery* tab. •
- In the Assign to Group field, select the custom group or click Add New to create a group with Quick Setup. The Edit button allows you to edit the group selected in the Assign to Group field.
- Save when finished.





Creating a Contact

The LVSYS CMS allows you to manually create your own contacts and add them to groups.

- Go to Contacts in All Tasks and click Add New Contact.
- In the Contact Editor, complete the desired fields in the available tabs. Use the following as a guide for completing the fields:
 - Email Tab Contains the core contact fields. Complete fields as desired.
 - Groups Make selections to assign contact to groups.
 - Email Enter an email address. **Required field**.
 - o Billing Tab Complete these fields as needed, if your website supports ecommerce.
 - Shipping Tab Complete these fields as needed, if your website supports ecommerce.
 - Shipping Method Choose the customer's preferred shipping method (FedEx, UPS or pickup). The customer can override when ordering.
 - Notes Tab- Manually enter notes about the contact, if desired. Notes are searchable. One suggested use is to add related contacts and information to the *Notes* field. You may append notes any time, as needed. See tip below.
 - Campaign Tab This field is informational and cannot be modified. For more information, see <u>Campaign and Referral</u> below.
 - Referral Tab This field is informational and cannot be modified. For more information, see <u>Campaign and Referral</u> below.
- Save when finished.

When a contact is created by the system automatically, the system records the initial contact in the Notes field, including the source of the initial contact activity (example – "Commented on article: Article Name"), and any comment or inquiry text the visitor may have entered.

Active: 📝 Controls whether contact is active and able to login.
Email Billing Shipping Notes Campaign Referral
Notes associated to this contact.
Notes: B I <u>U</u> ABC × ₂ × ² I E E E E E E E E E E



Using Campaign and Referral Information

The LVSYS CMS records where and how a new contact initiated contact with your website in the *Campaign* and *Referral* tabs. The information in these two tabs **cannot** be modified.

Campaign – LVSYS records the UTM (Urchin Tracking Module) parameters when a contact's initial experience with your website comes from clicking through an ad campaign you've created. UTM is coding that Google uses to track a clicked URL's Source (site where ad is placed), Medium (banner, link...), Name (campaign name), Term (paid keywords that trigger ad), and Content (differentiating ad text). UTM coding enhances your website's analytics and in the case of contacts, lets you know precisely what directed them to your site.

Referral – LVSYS records initial referral information, including the link that directed the contact to the form they completed; UTM (if any); and the browser used. Often, a contact's initial contact with your site is from within your site, so there will be no UTM to view.

For more information on using UTM parameters in your ad campaigns, visit Google's Custom Campaigns Help section. Google has a handy URL builder that will take your entered parameters and create a URL for you. Go to Google Analytics URL Builder to learn more.

Sorting, Searching and Filtering Contacts

Use LVSYS CMS's powerful search and filter features to find the contact and contact activity information you need. Contacts and their activities are fully searchable.

Sorting Contacts

Contacts are sorted according to their created date by default. Items can be sorted by any other attribute shown on the list screen by performing the following actions:

- Click on a desired column heading to sort the list in ascending order. The sort is applied through all of the pages of the list.
- Click the column heading a second time to change the sort to descending order.

Multi-level Sort

Use a multi-level sort to sort by multiple attributes. For example, you may have noticed increased activity from states you recently targeted. To view *Contact Activity* by state, sorted by newest to oldest *Created Date, first* sort by the *State* field and then by *Created Date,* in descending order. To perform a multi-level sort:

- Click Sort to open the 3 column sorting fields. Sorts are created left to right.
- Choose a value to sort by in the first column.
- Choose whether to sort Up (ascending order) or Down (descending order).

Click Sort to view results.

Sort your	data by selec	ting one or more	columns below:		П
State	▼ Up	Created	▼ Down ▼	▼ Up ▼ ► Sor	t

Columns remain in their newly sorted state until you close or reload. To quickly restore the default sort order, click on the Created column header.

First Name	Last Name	Phone
Naomi Ž	Fording	4445556666 2
Mari 🔎	de Plume	1112223333 之



Searching Contact Information

If there is a specific word or phrase that will help locate a contact or contact activity, use the *Search* tool. Search results display only the contacts or activities that match your search term.

- Click the Search link above the item list.
- Enter a term in the Search for field.
- Click Search.

The Search feature looks for your term only in the fields visible in the List Screen. To search for the term in all the contact attributes, select Search All Fields.

Search for:	please send	Search all fields	P Search	Clear
_				

Filtering Contact Information

The *Filter* tool allows you to filter by multiple criteria. The filtering tool searches all contacts' attributes and returns only the results that match the search criteria. To use the *Filter*:

- Click the Filter link.
- Select and/or enter filter terms in fields. Click on tabs to open additional filter fields.

Click Apply Filter to see results.

Restoring Contacts after Searching and Filtering

Search and Filter results display only items that meet your search criterion. A message displays above the search link to remind you about the filtered view. To undo the filter and view all items:

- Click Search again to open the search tool.
- Click *Clear* to erase the filter and restore all items.

1 These results are filtered. Clear the search or the filter to see the full list



Downloading Contacts and Contact Activity

Download contacts and contact activities to a spreadsheet, like Excel, where you can use their tools to further review contact information.

- From the Contact list screen or Contact Activity list screen, click Export.
- The data is automatically downloaded to a .csv program like Excel.

1	Α		В	С	D	E	F	G	н	1	J	K	L	М	N	0
1 i	d	Con	tact IC	Email	Full Name	First Nam	Last Name	Phone	Cell Phon	Address	City	State	ZIP	Country	Notes	Submitted
2	20		17	webmash	(Josh										Commented on article	Editing, SI
3	19		16	mbsklar@	MB Sklar										Submitted Form: Send	a Message
4	17		15	sklarfamil	Mary Beth										Submitted Form: Send	a Message
5	18		15	sklarfamil	Mary Beth	Sklar		(412)561-4	1134						Submitted Form: Web	site Order (
6	21		15	sklarfamil	Mary Beth										Submitted Form: Send	a Message
7	16		14	kandybrai	Braxton										Commented on article	: Making a
8	14		13	max@lvn	Max										Submitted Form: Send	a Message
9	15		13	max@fwg	Max										Submitted Form: Send	a Message
10	22		13	miavenne	max										Submitted Form: Send	a Message
11	13		12	stellafair)	Stella Fair										Submitted Form: Send	a Message
12	12		11	info@van	Robert Cla	arke									Submitted Form: Send	
13	10		10	tarina_r@	Tarina mé	Tarina	Reed	(213)327-4	647	11521 Bra	Oulver Ot	CA	90230	United Sta	Submitted Form: Auto	matic Bill P
14	9		9	emilykillE	Emily Kil										Submitted Form: Send	
15	8		8	jam30777	Submit it										Commented on article	: Warning:
16	7		7	ncroskelle	Nicolette	Croskell &	Eyle Fuch	(814)918-3	445	need to b	uy one, let	previous	domain nai	me lapse	Submitted Form: Requ	est a Quot

Downloading varies by browser. IE and Firefox display dialog boxes asking you to Save or Open. Chrome displays a download message at the bottom of the browser — click the file name to view the data



Event Details

Adding Events

The Event Calendar is a full-feature plug-for creating events with accompanying slideshows, pictures and maps. Visitors can access events from a small calendar or through an events listing on a home page (for example). Add contact information, such as phone and email, to display in the event details.

		LEND No		er (20				EVENT SEARCH RESULTS		
e Octo	ber			N		ecem		Nov 09, 2012 - / Winmaker Dinner	Nov 8, 2012 - Nov 10, 2012	Location: Red Lion Hotel on the River
				•	1		2	Please mark your calendars for this wonderful night. Grilled Corn & Bacon Salad- 2011 Youngberg Read more		Map: 909 N. Hayden Island Dr., Portland, OR 97217
	5	6		7	•	2 0	10	Nov 12, 2012 - / Wine Club Shipments This Week	National Conference	Phone: 888-297-9070
11	12	13	3 1	4	15 1		17	We will be shipping out our wine club new release of 2009 Jordan Block Pinot Noir.We're so excited to Read more	This will be the American Wine Society's 45th annual conference and the first one in the Pacific Northwest.	Email: executivedirector@americanwinesociety of Website: http://www.americanwinesociety.org All Dates: Nov 8, 2012 -
18	19	20) 2		2 2	-	24	Nov 23, 2012 - / Thanksgiving Wine Weekend	Attendance is limited to AWS members only but you may join	Nov 10, 2012
25	26	27	2	8	29 3	10		Come visit us for our Thanksglving weekend open house. We will be open for tasting of our award winning Read more	AWS by going to www.americanwinesociety.org. The conference includes an opening reception at Willamette Valley Vineyards, forty-nine wine tasting and wine education	↑ Map Sat Ter Earth
EVEN								Nov 24, 2012 - / Thanksgiving Wine Weekend	sessions to choose from, a gradn tasting event and four	
		Date: to 10	24/20)				Come visit us for our Thanksglving weekend open house. We will be open for tasting of our award winning Read more	meals with a variety of wines. Fee: \$425 per person	Hap Sat Ter Earth € + + + + + + + + + + + + +
	gorie:	s: egorie						Nov 25, 2012 - / Thanksgiving Wine Weekend		
Cities	8:	ions	5					Come visit us for our Thanksgiving weekend open house. We will be open for tasting of our award winning Read more		
Keyw	ords							Dec 24, 2012 - / Closed for Christmas		201
S	earc	h I	Clea	2				WPowered by dotCal.com 2 Read more		None I



Creating an Event

To create a new event from the *List Screen*:

- In the Managing Calendar toolbar, click the Add New Event button to open the Event Editor.
- Complete the fields in the *Content* tab as follows:
 - Active Select to display the event on the website.
 - **Name** Enter a name to be used internally for the product. Use lowercase characters and dashes in place of spaces.
 - **Headline** Enter the title of the event that appears on the website this is usually the actual event name. **Required field**.
 - **Summary** Enter a summary to display in search results or compact views. If no summary is entered, the website displays an excerpt of your body text, as defined in *Global Settings*.
 - Body Enter the event listing and details. Required field.
 - o Add Region, Categories, Tags, and Levels, as needed.
- Save.

ontent	Dates Contact Media Location Options Notes
	n content of this event.
eadline:	September Open House
	title of the event as it will appear on website
ummary:	B / U AAK X, X ¹ 学 臣 喜 道 国 Styles · Paragraph · Font Family · Font Size
	X 43 23 63 69 日日 注注 2 7 10 00 00 4 至 グー 23 A · 22 ·
	3
	Annual September Open House -be the first to see our new fall inventory and enjoy special pricing.
	short resume of event that will appear in search results, or compact views
idy:	B J U AAK X, X ¹ ♥ E Ξ Ξ Styles - Paragraph - Font Family - Font Sze
	X43 (2) (2) (2) (2) (2) (2) (2) (2) (2) (2)
	S = = = = = = 2 = = - 2 = Ω = = = + 4
	Come join us for our Annual September Open House on September 5th. Be the first to preview our new fall inventory and
	sample some fine chocolates. Enjoy special pricing in the morning hours. From 9:00 to 11:00 am, all purchases qualify for



Please select a new date to add to this event

14 15

28 29

-

•

Cancel

27

16 17

and a time range (optional)

Su Mo Tu We Th Fr Sa

18 19 20 21 22 23 24

25 26

5:00 pm

Sale Hours

ОК

Time Start: 12:00 pm

Time End:

Date

Assigning Dates to an Event

Assign a single date and time, or assign a date range to your event in the *Dates* tab. Single dates allow you to set a time or time range. Date ranges assume "all day events."

Assigning a Single Event Date:



- Click on the Add Single Date calendar icon.
- From the calendar, choose the date of the event. Use the arrows next to the month and year to change the month.
- Click on the event date in the calendar.
- Choose a start and end time from the time menus.
- Enter a *Comment*, if desired. Comments appear under the date/time in the event details.
- Click OK and then Save.

The current date is highlighted yellow in the calendar. Selected event dates are displayed in red text.

Assigning a Date Range:



- Click on the Add Date Range calendar icon.
- From the left calendar, choose the *From* (Start) date of the event by clicking on the date.

Use the arrows next to the month and year to change the month.

- From the right calendar, choose the *To* (End) date of the event by clicking on the date.
 Use the arrows next to the month and year to change the month.
- Enter a *Comment*, if desired. Comments appear under the date/time in the event details.
- Click OK and then Save.

The current date is highlighted yellow in the calendar. Selected event dates are displayed in red text.

The upcoming event list is limited to the next X number of days. Typically, this should be set to the next 60 days for a newspaper website; the next 180 days for a magazine site; or the next 365 days for a small website. This setting can be changed in the Events section of Global Settings.

0		Nove	mber	2012		0	0		Nove	mber	2012		0
Su	Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa
				- 1	2	3					1	2	
- 4	5	6	7	8	9	10	4	5	6	7	8	9	10
11	12	13	14	15	16	17	11	12	13	14	15	16	1
18	19	20	21	22	23	24	18	19	20	21	22	23	2
25	26	27	28	29	30		25	26	27	28	29	30	



Entering Event Contact Information

To store and/or display contact information, such as phone and email, enter information in the *Contact* tab. To ensure the contact phone and email display, select the *Display* field. *Save* when finished.

Attaching and Embedding Event Media

Easily add images, slide shows or video to an *Event* in the *Media* tab or by using *short code*. Images attached to the event in the *Media* tab are positioned to display as directed by the template. Images embedded with short code can display anywhere within the *body text*.

For more information on attaching images in the Media tab, see: <u>Uploading Images</u>.

For more information on embedding images with *short code*, see: <u>Uploading Images</u>.

Mapping the Event Location

To display a map in the *Details* section, use the fields in the *Location* tab to enter either an address; latitude and longitude; a map link or Google map code. *Save* when finished.



SEO Overview

A website is only effective if people can find and use it. Search Engine Optimization (SEO) is a term that describes techniques to help search engines find and rank your site higher than other sites in response to a search query. Some techniques, such as setting unique page meta- titles and descriptions are simple, but powerful, and can be completed within the system. Other methods external to LVSYS, like creating inbound links to your site, require more effort but also have great impact. The LVSYS CMS treats SEO as core functionality with on-page optimization, rank monitoring, and SEO auditing. LVSYS provides tools for clients to augment SEO at every stage of development and maintenance, but it's up to you to use them to your advantage.

Think about the web as a giant library where books are indexed by attributes such as title, author and subject. Each book has a title on the spine to help you find it on the rack, along with information on the front and back covers so you can make a reasonable judgment about its content. Some books have a table of contents or index so you can further determine if the book is relevant to your needs.

Similarly, web pages have URLs, titles and headings, and use descriptions, site maps and keywords (now deprecated) to describe content and provide relevant information to search engines. SEO is about ensuring that your website, like a library book, will be properly indexed and ultimately, found.

Leveraging URLs for SEO

The LVSYS CMS allows you to set short URLS for articles and products. Maximize the opportunity by creating short, *descriptive* URLs that contain keywords. If you sell candles, an article URL of *new-fragrance-free-candles* is more beneficial than *new-products*.

Maximizing Page Titles for SEO

Page titles are a great opportunity to maximize SEO. At a minimum, set a good page title to enhance SEO. Our system allows you to configure the title globally, which might suit a small website with just a few pages, but it is far better to fine tune the page title for each page of your website. Recommendations for maximizing *Page Titles*:

- Use a keyphrase in your title that corresponds to a phrase that most people are likely to type to find your content. You can use Google Adwords tools to help you determine which words/phrases are effective.
- Limit the title to 60 characters, which is the space allotted in browser title windows. If you need to say more, use the *Meta Description* field.

Maximizing Headings (HI tags) for SEO

The *Headline* field in articles, events, products and business listings is the H1 tag and provides a great opportunity to reinforce and maximize SEO. Recommendations for using *Headlines* to enhance SEO follow:

- A Headline is required. Create a Headline relevant to your article, event, etc. Don't use a generic heading.
- Do not try to trick search engines by using a headline that is irrelevant to your content. For example, a winery website using a headline to promote the benefits of a pharmaceutical drug can be red-flagged by search engines.
- HTML restricts each page to one H1 tag, so take advantage of the opportunity to maximize SEO.



Using Meta Descriptions for SEO

The *Meta Description* provides additional article level information so your article can be found in searches; it corresponds to the text that is displayed under the blue link in Google search results. Describe what the article is about in about two sentences or 150 characters.

Creating Inbound and Internal Links

In addition to the structural opportunities the LVSYS CMS offers, building a body of inbound or *backlinks* to your website is an important tactic for helping search engines differentiate your website based on how often they find it on the internet. Post on forums relevant to your industry, varying the URL in your signature according to the forum. Identify the popular blogs for your industry and contribute via comments or guest-blogging, again using URLs appropriate to the blog. Submit your company's URL to industry directories. The more frequently your website is referenced via backlinks, the faster your ranking will rise. Backlinks from other sites "validate" the value of your web pages.

Linking within the pages of your website is important too. In addition to the structured menus LVSYS provides, links from one section of your website to another in the body text are also evaluated by search engines. Pay attention to providing adequate coverage. If all links in your website are directed to one particular page, search engines will interpret that particular page as very important and the others less so. For example, an important call to action page may warrant the bulk of internal linking. If that's the desired outcome, continue the practice; if not, look to providing internal links to other pages.

Pay attention to *anchor text*, which are the clickable words that make up the link. Anchor text is evaluated by search engines, in addition to the linked URL. Use meaningful keywords / phrases, relevant to the linked URL, but ensure they sound natural in context. Be careful to not overdo linking. A paragraph or two of text that contains multiple, similar, links to the same page(s) may be interpreted as an attempt to trick search engines and ultimately incur a penalty.

For more information on hyperlinks: <u>Creating and Using Hyperlinks</u>.

Page keywords are now largely disregarded by search engines because they have been widely abused by webmasters. Use keywords relevant to your content, but be careful to not abuse the practice.



Reports

LVSYS offers a menu of powerful reports to assist you in analyzing your website's effectiveness. SEO Tracker, Page Hits, and Referrer Traffic reports provide data to help you understand and maximize your website's traffic and usage. Use these tools to improve your site's effectiveness.

Keywords - Powerful Tools that Get Your Website Noticed

Search Engine Optimization, or SEO, is the practice of increasing your website's visibility to search engines, so that more traffic is directed to your site. Keywords are a critical component of SEO. Keywords correspond to words users enter in a search engine to find products or services and are more likely to be a phrase than a single word. Determining the condensed key phrases that represent your mission or product and will be used to search for your product or service is crucial. LVYSYS provides both the tools you need to embed these words into your website and offers comprehensive reports to evaluate your SEO efforts.

Using the SEO Tracker

Pick a report: SEO Tracker

The SEO *Tracker* provides multiple levels of information about your keyword performance. Drill down from a graphical overview to detailed reports about keywords/phrases. For more information about Search Engine Optimization: <u>SEO</u>. When the SEO Tracker report opens, it displays a broad overview of all your keywords' performance.

Adding Keywords

Add keywords whose performance you'd like to track. Keywords are usually short phrases that users might enter to find your site. Use keywords in your website to describe what you do or sell. Keyword opportunities exist throughout the site, including in Page Titles, Headings and internal links. To add keywords to the Tracker:

- Add keywords to track by entering text in the Add New Keyword field and clicking the Add button.
- You may actively track up to 10 keywords at any given time.

Keyword Tracker
You are using 0 keywords out of your 5 active keywords allowance.
Add a new keyword, it's easy! Just type in what people would type in google
Add a new keyword: st. paul artisan cheese Add



Disabling and Deleting Keywords

You may wish to disable tracked keywords so you can enable tracking of different keywords or delete keywords that are no longer relevant.

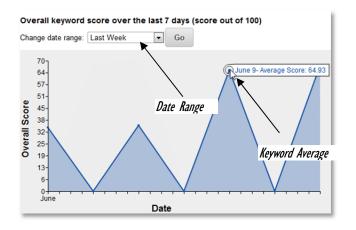
- To disable a word, click the *Disable* link in the far right column.
- To delete a keyword, check the selection box and click Delete Selected.

Keyword	Google		Bing		Yahoo	0	Change	Select
cms mcminnville	2 fluctuating	report -	- fluctuating	report	fluctuating	report	disable	
mobile apps mcminnville	1 steady	report -	steady	report	falling	report	disable	
newspaper cms oregon	4 fluctuating	report	steady		unranked		disable	
portland web design	unranked		unranked		unranked		disable	
web design mcminnville	1 steady	report -	falling	report	fluctuating	<u>report</u>	disable	
Delete Selected	Disable Selected	Enab	ole Selected				1	
						L	Disable	Select

Viewing Average Total Performance

The area graph that displays on the *Keyword Tracker* page provides an at-a-glance view of total keywords' average performance for the week. The graph is interactive and allows you to also view the actual daily average, as well as select a different date range to display. To change the display:

- Position your cursor on a graph point to view the average performance of all keywords combined. Keyword performance is refreshed every 24 hours.
- Use the Change Date Range menu to view a longer time period.
- After choosing a date range, click Go.





Viewing Individual Keyword Performance

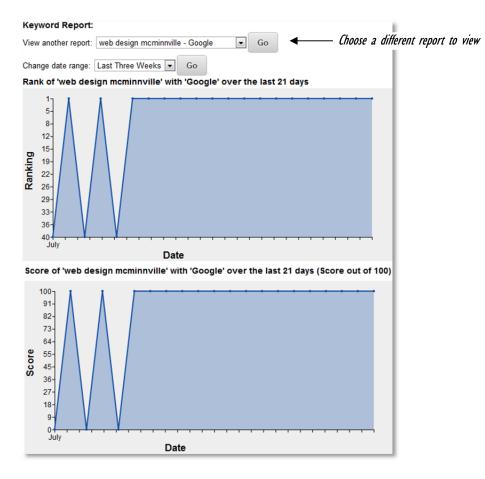
The Keyword Movement section, below the graph, offers more detailed SEO ranking information. Google, Bing and Yahoo numeric rankings are displayed and ranking trends are summarized as Unranked, Steady, Fluctuating, Falling or Rising.

To view more details about each search engine's ranking for a particular keyword, click the *Report* link in the search engine's column.



Viewing a Keyword's Report

The *Keyword Report* opens to two area graphs that allow you to view at-a-glance trends in your keyword's rank and score in a particular search engine over a given time. You can easily view a different report or change the date range by selecting different parameters from the date fields and clicking *Go*.





Viewing a Keyword's Ranking Details

Daily scores and ranks display below the graphs. Click a *Details* link to open a report showing your page and competitors' page rankings. Compare multiple days' details by selecting days and clicking *Compare Selected*.

Details:					
Date	Score	Rank	Links		
7/3/2012 2:02:39 PM	100	1	4	details	
7/5/2012 12:01:44 AM	100	1	4	details	Select to Compare
7/7/2012 12:01:19 AM	100	1	4	details	
7/9/2012 12:01:32 AM	100	1	4	details	Click for Papking Datails
7/9/2012 11:40:35 AM	100	1	4	details	Click for Ranking Details
7/10/2012 12:01:42 AM	100	1	4	details	

Compare Selected

The web page ranking details open at the bottom of the screen, showing the top 40 search engine results for your keyword on the selected day(s). These are the actual top 40 URLs that the search engine returned.

Ranl	k Web Pages
1	http://lvsys.com/&sa=U&ei=mFMKUOjHl4zU2QXIINQc&ved=0CBUQFjAA&usg=AFQjCNFeaGDRyZlafYjIGJ_2fg_zNAO4pA
2	http://www.starbucks.com/&sa=U&ei=mFMKUOjH4zU2QXiiNQc&ved=0CBgQFjAB&usg=AFQjCNFNyYZbRLbMikQfjAgGkBY0cyllww
3	http://mobile-apps.meetup.com/cities/us/or/mcminnville/&sa=U&ei=mFMKU0jHl4zU2QXilNQc&ved=0CBwQFjAC&usg=AFQjCNGJPWVUnMNhjVcQiExRjg91f-
4	http://www.yellowpages.com/mcminnville-or/mobile-home-parks&sa=U&ei=mFMKU0jHI4zU2QXiiNQc&ved=0CB4QFjAD&usg=AFQjCNGdv0cZv9J7RVytLj8
5	http://www.yellowpages.com/mcminnville-or/mip/mc-minnville-manor-mobile-home-3627720&sa=U&ei=mFMKU0jHl4zU2QXIINQc&ved=0CCAQFjAE&usg=A
6	http://www.mapquest.com/maps%3Fcity%3DMcMinnville%26state%3DTN&sa=U&ei=mFMKU0jHl4zU2QXilNQc&ved=0CClQFjAF&usg=AFQjCNFj09Nlg7FHI
7	http://www.mapquest.com/maps%3Fcity%3DMcMinnville%26state%3DOR&sa=U&ei=mFMKU0jHl4zU2QXilNQc&vd=0CCUQFjAG&usg=AFQjCNEeOwpOe
8	http://www.superpages.com/bp/Mcminnville-OR/McMinnville-Manor-Mobile-Home-Park- L0122661021.htm&sa=U&e⊨mFMKU0jHl4zU2QXiiNQc&ved=0CCgQFjAH&usg=AFQjCNFy7kSZBGQcr5BndLyZ4EXB7AxK8g



Using the Page Hits Report to Analyze Your Site Traffic

Analyze your website traffic by pulling reports of page visits and hits by day, week, month, or a custom date range. Learn how many are visiting, how long they stay, and what they use to get to you. A visit is tallied each time a unique visitor accesses a page of your website. View estimates of visitors' time spent on your site and learn the ratio of visitors that access your pages directly to those that get website info from RSS feeds, widgets or calendar features. The *Page Hits Report* also allows you to learn what sort of equipment and software your viewers are using by showing page hits by platform and browser.

We recommend you use the web statistics offered in our reports to identify trends over time and then use that data to inform your strategy. It is less meaningful to review the statistics daily or in isolation from other statistics.

Changing Date Ranges

The *Page Hits Report* defaults to displaying the previous month's hits, but the date range can be changed. Preset ranges include *Last Month, Last Two Months* and *Last Three Months*. Choose the *Custom* option to change the range to any dates you wish. To change the report's date range:

- To choose a preset option, click the Change Date Range menu, and choose a preset range.
- To select a custom date range, click the Change Date Range menu and choose Custom Dates.
- In the Custom Dates fields, enter the desired From and To range, using a mm/dd/yyyy date format.
- Click Go to load the date range's data.

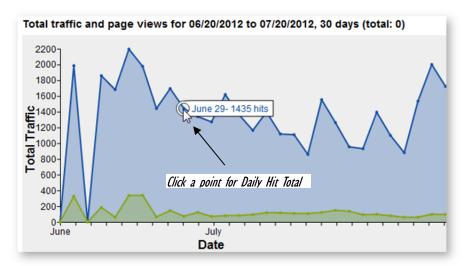
raffic
IOTE: traffic reports are updated once daily. The drilldown data for today will be available tomorrow
Change date range: Last Month
Custom Dates: (format mm/dd/yyyy): From 06/20/2012 To: 07/20/2012

Change date range:	Last Month	
Custom Dates: (form	Last Month	45
Custom Butes: (iom	Last Two Months	-
Go	Last Three Months	
	Custom Dates	



Viewing Page Hit/Page View Data

The area graph that displays shows both *Visits* and *Hits* for the selected date range. The smaller area, shaded green below, represents unique *Daily Visits* to the site. The larger area, shaded blue below, represents *Daily Page Hits*, or how many pages were accessed during the day. A single visitor may view multiple pages on your site. Additionally, a visitor may be a web-crawling program, such as a search engine robot, that is reviewing the site to provide up to date data.



Daily statistics can be displayed by hovering on the graph's outline at a point that corresponds to a day. Hover on the blue area for *Hits* totals and hover on the green area for *Views* totals.

Viewing Page Hit and Visit Details

The table that displays at the bottom of the screen provides a totals breakdown by 4 different measures: *Daily Visits, Daily Hits, Browsers (Page Hits)* and *Platform (Page Hits)*. An explanation of each measure follows below.

		Daily Visits							Daily Hits				В	rowsers (Page Hit	s)		Platf	orm (Page H	lits)		
	Total	1p	10s	30s	60s	90s	2m	2m+	Total	Page	Widgets	RSS	Redirect Web S. ICAL	MSIE	Chrome	FireFox	Safari	Opera	Others	Compute	Mobile	Robots
07/19/12	89	79	3		2	1	2	2	1788	1597		190	1	137	23	30	8	5	1394	204	1	1392
07/18/12	95	74	10	5	2		1	3	1713	967		745	1	62	35	34	9	8	819	148	1	818
07/17/12	97	84	5	2	2			4	1991	1463		524	4	84	15	20	12	2	1330	139		1324
07/16/12	60	51	2	1	1	2	1	2	1528	802		725	1	96	7	13	10	9	667	126	3	673
07/15/12	60	54	3	2	1				876	842		33	1	39	5	13	9	7	769	67	3	772
07/14/12	78	71	3	2				2	1094	1017		76	1	49	18	10	7	9	924	94	2	921
07/13/12	96	82	5	2	1	2	1	3	1388	1242		145	1	29	37	28	17	5	1126	116	6	1120
07/12/12	91	79	5					7	926	861		61	4	45	50	25	11	1	729	129	3	729

Daily Visits

Shows the total number of visitors. Visits are broken down by estimated visit length.

- Total The associated day's total unique visitors.
- 1p Number of visits where visitors viewed only one page or bounced to another site.
- 10s Number of visits lasting less than 10 seconds.
- 30s Number of visits lasting less than 30 seconds, but more than 10 seconds.
- 60s Number of visits lasting less than 60 seconds, but more than 30 seconds.



- 90s Number of visits lasting less than 90 seconds, but more than 60 seconds.
- 2m Number of visits lasting less than 2 minutes, bur more than 90 seconds.
- 2m+ Number of visits lasting greater than 2 minutes.

Daily Page Hits

View **total daily page hits**, broken down by the component specifically called for on the server. These hits are recorded by the LVSYS server and are true and accurate hit counts for the web component listed.

- **Total** The associated day's total gross traffic. This total includes page hits, widget calls, and calls to the other web components listed in the column.
- Page Total Daily Page Hits. These are true hits to pages recorded by the LVSYS server.
- Widgets Traffic to your site from widget calls, such as event postings.
- RSS -Total RSS feed calls for the day.
- **Redirect** Total Business Directory Redirect calls for the day. Visitors clicking on a directory listing are routed through LVSYS servers before going to the business website, allowing LVSS to record the hit.
- Web S Records total *Web Services* calls, such as web carts, stories pushed to the CMS, and server based email, among other services.
- ICAL Measures calendar synchronizations per day.

Page Hits by Browsers

Shows an actual tally of the browsers used by visitors. The numbers in this section are derived by breaking down the Total Daily Page Hits (above) to present the browsers actually used.

- MSIE Number of visitors using Internet Explorer.
- Chrome Number of visitors using Chrome.
- **Firefox** Number of visitors using Firefox.
- Safari Number of visitors using Safari.
- **Opera** Number of visitors using Opera.
- Other Number of visitors using other browsers or web crawling robots (which do not use a browser).

Page Hits by Platform

Page hits by platform shows an actual tally of the platform used by visitors. View the ratio of visitors who are using computers or mobile devices to visit your site.

- **Computer** Number of visitors using a computer.
- Mobile Number of visitors using a mobile device. *See important notice below.*
- Robots Number of visitors that are robots.

We strongly recommend you consider implementing a mobile template if mobile traffic comprises 10% or more of total traffic. Your visitors will appreciate the enhanced and reliable usability of a mobile platform template.



Referrer Traffic Reports - Analyze How Visitors Get to Your Site

Traffic Reports show which sites direct visitors to your website (Google, Facebook, etc), through links, searches or advertisements. Pull referrer traffic reports by day, week, month or a custom date range.

Changing Date Ranges

The *Referrer Traffic Report* defaults to displaying the previous day's referrals, but the date range can be changed. Preset ranges include *Yesterday*, *Last Week*, *Last Month*, *Last Two Months* and *Last Three Months*. Choose the *Custom* option to change the range to any dates you wish. To change the report's date range:

- To choose a preset option, click the *Change Date* Range menu, and choose a preset range.
- To select a custom date range, click the Change Date Range menu and choose Custom Dates.
 - In the Custom Dates fields, enter the desired From and To range, using a mm/dd/yyyy date format.
- Click Go.

Traffic
NOTE: referrer reports are updated once daily. The drilldown data for today will be available tomorrow
Change date range: Yesterday
Custom Dates: (format mm/dd/yyyy): From 07/13/2012 To: 07/20/2012
Optional Keyword:
Go

Traffic	
NOTE: referrer report	s are updated once dail
Change date range:	Yesterday
Custom Dates: (form	Yesterday 생 Last Week
Optional Keyword:	Last Month Last Two Months
Go	Last Three Months Custom Dates



Referrer Site Report

The *Referrer Site Report* ranks the sites that refer to your site, so you can see at-a-glance where leads are coming from. The site domain is given, followed by the total number of referrals made from the site. It is important to understand that visitors to a site may have no referrer if they access the website directly, or multiple referrers, if they leave the site and return via a different path within the same browser session.

Referrer Site Report for 07/13/2012 to 07/20/2012, 7 days (total:)					
Referrer Site	Total				
google.com	46				
newsregister.com	6				
goshara.ru	6				
viewhue.com	4				

Search Queries Report

Search Queries tracks the search words or phrases that generated referrals to your site. A list of keywords/phrases is followed by the number of times the phrase generated a referral to your site.

Search Queries Report for 07/13/2012 to 07/20/2012, 7 days (total:)		
Keywords	Total	
northwest+vacations	4	
link:google.com/webmasters	2	
lvsys	2	
3 tier architecture of a credit card management system	1	
add+page+break+html	1	



Using Member Directory Reports

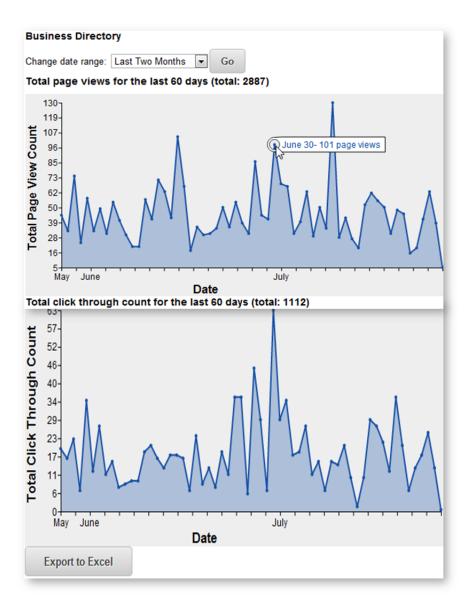
Member Directory reports give you visit and click through statistics for your Business Directory members' listings. A page view is recorded every time a member's profile is accessed. A click through is counted each time a member's website is accessed from their directory listing. You can view both aggregate directory and individual statistics.

Viewing Total Directory Views and Click Through Counts

The *Business Directory Report* opens to area graphs showing total *page view* and *click through* counts for all of your directory members. The graphs are interactive and allow you view an individual day's aggregate count, as well as change the date range.

To view a day's total count:

• Position your cursor on a graph point to view the total page views or click throughs for the selected day.





Changing Date Ranges

To change the date range to a preset option:

- Click the *Change Date* Range menu, and choose a preset range.
- Click Go.

Business Directo	ry	
Change date range:	Last Two Months	Go
	Last Month	
Total page views	Last Two Months	(total: 2887)
	Last Three Months	()

Exporting Data to Excel

You can export total page view and click through data to Excel so it can be saved and used for analysis. To download data to Excel, click the *Export to Excel* button.

	А	В	С	D
1	#Data for all members			
2	#Date	Page View	Click Thro	ugh Count
3	5/27/2012 0:00	34	9	
4	5/28/2012 0:00	47	20	
5	5/29/2012 0:00	35	17	
6	5/30/2012 0:00	77	23	
7	5/31/2012 0:00	26	7	
8	6/1/2012 0:00	60	35	

Downloading varies by browser. IE and Firefox display dialog boxes asking you to Save or Open. Chrome displays a download message at the bottom of the browser — click the file name to view the data.

Viewing Individual Member Reports

Individual member data displays underneath the area graphs. Page hits and click through data is presented for each directory member who has had directory activity in the selected time period.

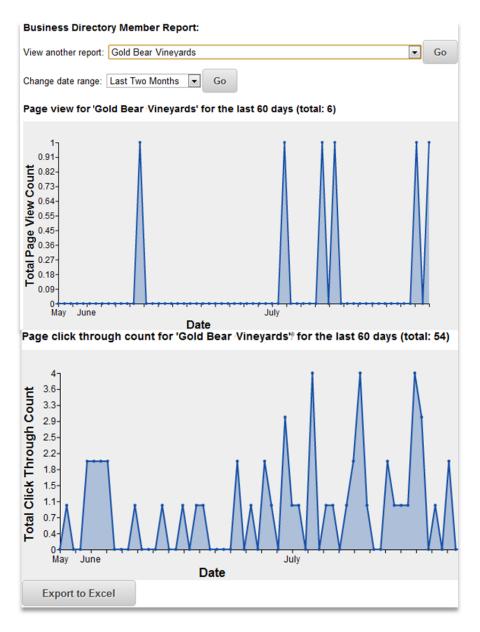
• Click a member's link to drill down to view the member's specific data.

View report for member:		
Member Name	Page Hits	Click Through Count
Advecela Winery	2	1
Agate Ridge Vinevard	6	1
Allegiant Air	3	3
Anna Maria Creekside	1	0
Accombined River Adventures	12	6
Ashiand Bed Breakfast Network	0	7
Click link to open member data	17	0
Ashland Chalmer or seminerus asse	0	16
Aahland Chamber of Commerce/VCB	33	0
Ashland Creek Inn	21	13



The member's report opens to area graphs showing page view and click through data. You can view more detailed information by doing the following:

- View individual day's data by positioning your cursor on a graph point.
- Download the member's page view and click through data to Excel so it can be saved and used for analysis by clicking the *Export to Excel* button.





Global Settings

Use *Global Settings* to manage general settings and configure how social media and various plug-ins behave. Manage items such as meta descriptions, website email addresses, photo upload size, permissions for commenting, and general payment methods, among others.

Page Settings Page Settings General webpage settings

Page Settings is the area where general web page settings are managed.

- Website Title –Sets a global, default title for all web pages on your site. The *Title* attribute displays on a webpage's browser tab and appears as the first line of Google Search results. For better search engine results, the *Title* attribute can and should be defined for each page of your website. For more information: <u>SEO</u>.
- Meta Description Sets a global, default *Meta Description* for all web pages on your site. The *Meta Description* attribute is displayed under the Title in search engine results. For better click through rates, the *Meta Description* attribute can and should be defined for each page and article of your website. For more information: <u>SEO</u>.
- Meta Keywords DEPRECATED.
- Meta Head Sets global header tags to add to the top of all your webpages. Examples: Meta tags for website validation in Yandex and other search engines, or custom scripts that will execute on all pages. DO NOT enter the *Google Tracker code* in this field use the Google Tracker field below.
- HTML Footer: Use to add global tracking codes to your website, such as for Hubspot. The code is included at the bottom of all pages, within the <body> tag.
- Google Tracker Enter a *Google Tracker* code so Google can track and report on website visits. Sign up for Google Analytics to get a tracking code. The code is a hyphenated alpha-numeric string in the format UA-XXXXX-XX. Example: UA-10234567-89
- Google Map API Key -Enter a Google Maps API key for use on this domain to embed maps. Refer to Google for the key.
- Stats History DEPRECATED.
- **RSS Cache** -Enter how often RSS feeds are refreshed. This helps to remove unnecessary server load. Default is 600 seconds (10 minutes).
- Quick Edit Select yes for system to show 'edit this...' links on the public website when the admin is logged in to the admin panel. Select no if you do not wish to view *Quick Edit* icons when logged in as admin.
- Mobile Home Page If using a special home page for mobile devices, enter the specific home page to display.
- Sitemap Domain Enter a domain for your sitemap as either www.example.com or example.com, depending on how the map was submitted to Google. If you entered your sitemap with the leading "www," you must include it or Google will fail the sitemap.
- Canonical Domain If using multiple domain names, this indicates the primary domain name to use. If you do not use multiple domain names, leave blank. Entering a canonical domain prevents your website from being flagged as a "content farm" if you point multiple domains to the website.



Tuning Settings G Advanced Tuning (Expert mode only)

These fields are for internal use only.

Email Settings Email Settings Configure the email addresses used by the website and various plugins

Use Email Settings to configure the default email addresses used by the website and plugins.

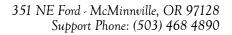
- Website email Email address the website uses for all outbound communication and notifications. Recipients of your website email/notices see this address in the FROM field.
- Webmaster contact email DEPRECATED. Same as above. Here for historical reasons.
- Max Attachment Size Determines the maximum size of a file that can be attached to a form, in MB.
- Send Method Leave this as SMTP.
- SMTP Server This is the SMTP Server your site connects to. The default should be localhost. LVSYS typically configures this setting before delivering your website. If you wish to use an external SMTP server, then enter that SMTP server address in the field. Example: smtpout.secureserver.net (godaddy).
- SMTP Port This is the SMTP Server your site connects to. The default should be 25. LVSYS typically configures this setting before delivering your website. If you wish to use an external SMTP server, then enter the value required by your SMTP server host (usually 25 or 587).
- SMTP Authenticate Leave the value as NO for localhost, otherwise follow your SMTP server recommendations (typically YES). LVSYS typically sets this value before delivering your website.
- SMTP User Enter the username of the user authorized to login to your SMTP server (default is none), otherwise follow the recommendation of your SMTP host. LVSYS typically configures this setting before delivering your website.
- SMTP Password Enter the password of the user authorized to login to your SMTP server (default is none). LVSYS typically configures this setting before delivering your website, otherwise follow the recommendation of your SMTP host.
- Mail Bridge Determines whether posts sent via email (articles, blogs, events, etc.) are made active (live) when the system receives them. The email address sending the articles must be approved by LVSYS. For security reasons, you must call or email LVSYS support for approval.

Media Settings

Media Settings

Configure how various media should be handled

- Photos Max Size Define maximum dimensions (width x height) for resizing photos that exceed the limits. The software will resize large images to fit within these limits. The default is 600 x 600.
- Make Each Upload Unique Ensures that each photo upload is turned into a unique file by prefixing the image name with the current date (YYYY-MM-DD). This is particularly useful for users who upload directly from a camera or phone, as those devices recycle image names. Ideally, you should name your pictures properly in advance for SEO purposes.





Blog Plug-in 🔁 Blog Plug-in 🔛 Configure the behavior of the 'Blog' plug-in

- Allow Comments Select *Yes* to allow readers to comment on your posts. You may choose between moderated or unmoderated comments. Moderated comments are not posted until the admin manually approves the comments. Unmoderated comments are posted automatically. In both cases, the email notification field below is used to send email notifications for comments added to the website. Permission can be overwritten at the blog post level.
- **Email Notifications** Select *Yes* to receive an email notification each time a comment is added to a blog. This option is recommended so you can keep track of comments posted to your site.
- Email Address Enter an alternate address for receiving blog posting notifications. If left blank, the email address in *Email Settings* is used.
- **Display Captcha** Select Yes to require comments to be validated by Captcha forms. This recommended option prevents spammers from posting automated comments.
- Size of Excerpts Specify number of characters to display for excerpts (typically 200 characters). Must be between 50 and 400.
- RSS Feed Name Enter a name for your RSS feed. If left blank, defaults to "yoursitename.com Blog".'
- **RSS Feed Desc.** Enter a phrase or sentence that describes your RSS feed. If left blank it will be set to "yoursitename.com Blog".

Event Plug-in Event Plug-in Configure the behavior of the 'Event' plug-in

- Size of Excerpts Specify number of characters to display for excerpts (typically 200 characters). Must be between 50 and 400.
- **RSS Feed Name** Enter a name for your RSS feed. If left blank it will be set to "yoursitename.com Events".
- **RSS Feed Desc.** Enter a phrase or sentence that describes your RSS feed. If left blank it will be set to "yoursitename.com Event"
- **Result Upcoming Limit** Specify maximum number of days in the future to show events on the event result page. Defaults to 30 days. Light traffic sites with few events should set this value to 365.
- Search Page Select a specific page template that search results should be sent to. If none is selected, search results are sent to the page configured as the default for the "Event" plugin (see 'Web Pages').
- Email Notifications Select Yes to receive an email notification each time an event is submitted to your website. Events submitted by the public are inactive until the admin logs in to manually accept or reject the submissions.
- **Email Address** If desired, enter alternate email address(es) to send event notifications to. By default, notifications are sent to the address defined in *Email Settings*.
- **Display Captcha** Select *Yes* to require submitted events to be validated by Captcha forms. This recommended option will prevent spammers from making automated posts.
- **Event Submission Fields** Choose fields to display on the event submission form. The Default selection includes Title, Body, Website, Venue, and Address.
- **Event Submission Required Fields** Select required fields to display on the event submission form. Choosing Default makes all fields required.
- **Default Start Time** Enter a default event start time to show in the user's dropdown dialog box.
- **Default End Time** Enter a default event end time to show in the user's dropdown dialog box.



- Allow Comments Select *Yes* to allow readers to comment on events. You may choose between moderated or unmoderated comments . Moderated comments are not posted until the admin manually approves the comments. Unmoderated comments are posted automatically Permission can be overwritten at the Event level.
- **Member Comments** Select *Only Members* to restrict comments to members only. You may choose between moderated or unmoderated comments. Moderated comments are not posted until the admin manually approves the comments. Unmoderated comments are posted automatically You must have the *Member module* installed.
- Email Notifications Select Yes to receive an email notification each time a comment is added to an event. This recommended option helps you keep track of comments posted to your site.
- **Email Address** Set alternate email address(es) for receiving comment notifications, if desired. By default, notifications are sent to the address in the *Email Settings* section above.
- **Display Captcha** Select *Yes* to require submitted comments to be validated by Captcha forms. This recommended option prevents spammers from making automated posts.
- **Event Sync Sources** List event source IDs whose calendars you would like to import into your calendar. Separate each ID with a comma. All events are tagged with the appropriate source.
- Event Sync Email Notifications -- Select Yes to receive an email notification each time new events are synchronized on the system. This recommended option helps you keep track of events posted to your site.
- Event Sync Notify Email Enter an email address to receive notifications when the system adds new events to the calendar. Leave blank if you do not want to receive notifications.
- Event Sync Activate New Events Choose whether to activate all synchronized events when they are added to the system. There are situations where a manual review is preferable.



Directory Plug-in 🗄 Directory Plug-in ಿ Configure the behavior of the 'Directory' plug-in

- Size of Excerpts Specify number of characters to display for excerpts (typically 200 characters). Must be between 50 and 400.
- Search Page Select a specific page template that search results should be sent to. If none is selected, search results are sent to the page configured as the default page for the plugin "Directory" (see Web Pages).
- **Deal Captcha** Select *Yes* to require deals to be validated by Captcha forms. Used when your website is programmed to display and accept business deals. This recommended option prevents spammers from posting automated deals.
- Max Register Level Sets the maximum Business Directory level visitors can use to register their listing. This security setting prevents users from submitting elevated levels. A setting of 1 is recommended for most.
- Email Address – Enter an alternate email address(es) for receiving directory submission notifications, if desired. By default, notifications are sent to the email address in *Email Settings*.
- **Display Captcha** Select *Yes* to require directory submissions to be validated by Captcha forms. This recommended option prevents spammers from making automated posts.

Article Plug-in

Article Plug-in
 Article 'Plug-in

- **Push Headline into Meta Tags** Leave this to NO by default. Setting this to YES is not recommended this practice has been deprecated.
- Allow Comments Determines whether readers are allowed to comment on your articles. You may choose between moderated or unmoderated comments. SAME AS ABOVE???? Permission can be overwritten at the article level.
- Member Comments Select Only Members to restrict comments to members only. You must have the Member module installed.
- Notify Commenters Select Yes to send an email to every person who adds a new comment to a story.
- Email Notifications Select Yes to receive an email notification each time a comment is added to an article. This option is recommended so you can keep track of comments posted to your site.
- Email Address Enter an alternate address for receiving article posting notifications. If left blank, the email address in *Email Settings* is used
- **Display Captcha** Select *Yes* to require comments to be validated by Captcha forms. This recommended option prevents spammers from posting automated comments
- Size of Excerpts Specify number of characters to display for excerpts (typically 200 characters). Must be between 50 and 400.
- **Most-Read Limit** Enter number of days in the past the system pulls published articles to appear in the *Most Read* box. *Articles published in the last X days will appear*. The default is 30 days. Articles older than the period specified will be ignored. Choose a number between 1 and 365.
- Most-Commented Limit Enter number of days in the past the system pulls published articles to appear in the Most Commented box. Articles published in the last X days will appear. The default is 30 days. Articles older than the period specified will be ignored. Choose a number between 1 and 365.



- **Category Limit** Enter a number of days in the past the system pulls published articles to appear in category pages. Articles published in the last X days will appear unless the articles are set to *Show Always*. Articles older than the period specified will be hidden. Defaults to empty (OFF). Leave this setting empty or at 0 if you want to show all articles in category pages.
- RSS Feed Name Enter a name for your RSS feed. If left blank, defaults to "yoursitename.com -News".
- **RSS Feed Desc.** Enter a phrase or sentence that describes your RSS feed. If left blank it will be set to "yoursitename.com –News".
- Search Page Select a specific page template that search results should be sent to. If none is selected, search results are sent to the page configured as the default for the "Article" plugin (see 'Web Pages').
- **Private Message** This setting applies to articles where the *Private* field is selected. Enter a message to display when articles are restricted to members only. This option applies only to websites that have been programmed with a member login.

Member Plug-in Member Plug-in 🍪 Configure the behavior of the 'Member' plug-in

- Enable Login Select Yes to enable the membership module and display the Login and Logout sections.
- Send Encrypted Password Select Yes to send newly registered members their password in the welcome email. We recommend leaving this option on, unless your website includes a mechanism for retrieving lost passwords.
- Skip Validation Select *No* instructs the system to send an email with an account validation link to new members. Select *Yes* if you do not want new members to validate their account.
- Size of Excerpts Specify number of characters to display for excerpts (typically 200 characters). Must be between 50 and 400. This setting applies to websites that implement a public business directory and displays when the member is displayed in search results.
- **Register Show Captcha** Select *Yes* to require the registration process to be validated by Captcha forms. This recommended option prevents spammers from registering automatically.
- **Registration Required Fields** Select required fields to display on the Registration form. Choosing *Default* includes *Login*, *Email*, *First Name* and *Last Name*.'
- User-Editable Profile Fields Select fields that members can modify in their profile. Choosing Default includes *Email*, *First Name*, *Last Name*, and *Password*.
- Home Page Select a specific page that users are sent to after they login. If no page is selected, users are sent to the default page configured for the *Member plugin* under *Web Pages*.
- **Messaging Page** Applies to websites programmed with member messaging templates. Choose the page containing messaging tools (inbox, compose, etc). This option is rarely used.
- **Team Page –** Applies to websites programmed with member messaging templates. Choose the page that containing team request tools (request inbox, view team, contact and join team, etc). This option is rarely used.
- **Team Size** Applies to websites programmed with member messaging templates. Enter maximum size of a team. (between 4 and 400). The *Default* is 16. This option is rarely used.
- Max Failed Logins Enter the maximum number of failed logins before the account is deactivated and blocked. Select a number between 1 and 100. The *default* is 5.



- Max Mailbox Size Applies to websites programmed with member messaging templates. Enter maximum number of emails the inbox and sent box can hold. When maximum is reached, the member sees a message requesting a cleanup of old messages. Size must be between 10 and 1000. This option is rarely used.
- **Registration Email** Notifications Select Yes to receive an email notification each time a new member registers. This option is recommended so you can keep track of new registrations.
- **Registration Email Address** Set alternate email address(es) for receiving new member registration notifications, if desired. By default, notifications are sent to the address in the *Email Settings* section above.
- **Registration Email Welcome Message** Set the message to display in a welcome email after a new member registers.

n 🖁	Configure the behavior of the 'Game' plug-in. This is the tournament system.
	n 🖁

This module is DEPRECATED.

Product Plug-in Product Plug-in Configure the behavior of the 'Product' plug-in

- Checkout Page -- Select a specific page where visitors are sent to view their cart and check out. If no page is selected, visitors are sent back to the default *Product* page set in Web Pages.
- Login Required –Select to require shoppers to register on your website before they can check out. This practice is not recommended as statistics show that few visitors will checkout if they must register first.
- Login Message If Login is required, above, then enter a login message to display to visitors at checkout, asking them to login or register.
- **Require Age Check** –Selecting this field require shoppers to enter their birth date on their order for compliancy purposes. This setting is required if you sell controlled substances such as alcohol or other controlled substances, as mandated by regulations in the State you are conducting business.
- Allow Pickup -Indicate whether pickup is an available shipping option. If yes, pickup shipping cost is 0.
- Include Sales Tax –Select *Yes* to include sales tax on orders shipped to states with sales tax. Note: only items sent to Alaska, Delaware, Montana, New Hampshire and Oregon will be exempt from sales tax.
- Shipping Home Country -Select a home country from which all orders are fulfilled. Defaults to US.
- International Shipping Charge This feature is DEPRECATED.
- Credit Cards Accepted Select the credit cards you accept.
- Send Orders to Email -Enter the email address(es) that will receive a copy of the full order.
- Get an Email Copy of Orders (Bcc) –Select *Yes* to receive a BCC copy of the email confirmation sent to the customer. This allows you get a copy of the customer's email address in your inbox.
- Include Payment NOT RECOMMENDED. Check this box to include payment information in emailed orders. This option can be used if you do not process payments online, but it is NOT SECURE and NOT RECOMMENDED.
- **Receipt Subject** -Enter a subject line for the confirmation email sent to the customer.
- **Receipt Intro Message** Enter a message that displays above both the receipt on the checkout page and the emailed receipt. Example: "Thank you for choosing ACME products!"
- **Payment Method** Select how payments are processed. If you set it to charge, make sure that your system is configured for processing credit cards. Please contact LVSYS for payment setup.



- Payment Param #1 NOT USED.
- Payment Param #2 NOT USED.
- Size of Excerpts Number of characters to display for products (typically 100 characters) when they display in search results.

Reservations Plug-in
Reservation Plug-in
Configure the behavior of the 'Reservation' plug-in

- **Reservation Template** –Select a template to use for the outgoing reservation emails.
- **Reservation Email** –Enter the email address(es) where you want the reservations to go. Separate multiple addresses with commas.
- Confirmation Subject Enter a subject line for the customer's confirmation email.
- Success Message Enter a message to display on the website once a visitor's reservation has been made.
- Max Party Size -Enter the maximum size of a booking party.
- Post Script -Enter an optional script to execute after form is submitted.
- **Custom Field 1** -Optional question to ask. Enter the question on the first line. All other lines become radio button options.
- **Custom Field 2** Optional question to ask. Enter the question on the first line. All other lines become radio button options.
- **Custom Field 3** Optional question to ask. Enter the question on the first line. All other lines become radio button options.
- **Custom Field 4** Optional question to ask. Enter the question on the first line. All other lines become radio button options.



Tourgate Plug-in 🛛 TourGate Plug-in 😔 Configure the behavior of the 'TourGate' plug-in

- Login Required Select to require shoppers to register on your website before they can check out. This is usually a good practice.
- Login Message If Login is required, above, then enter a login message to display to travelers at checkout, asking them to login or register.
- **Order Email** Enter the email address(es) that will receive a copy of the reservation emails. Separate addresses with commas.
- Itinerary Page Select the specific page that lets users build their vacation itinerary.
- **Supplier Page** Select a specific page that displays supplier info. If none is selected, the system defaults to the *Itinerary Page*.
- Checkout Page -Select the specific page that lets users check out for their vacation itinerary.
- Member Page -Select the specific page where users can see their orders, saved trips, etc.
- Packages Page -Select the specific page where users can browse and view packages.
- Size of Excerpts Specify number of characters to display for excerpts of Services and Supplier descriptions that appear in search results (typically 200 characters).
- API Key Contact LVSYS to configure the Booking API Key.
- Test Mode Select Yes to activate test mode. In test mode, all orders are submitted, and immediately cancelled for testing.

Archive Plug-in 🛛 Archive Plug-in 🚱 Configure the behavior of the 'Archive' plug-in

- Archive Server Enter the URL of the archive server. Ex: myserver.example.com.
- Archive Path Enter the URL Path of the archive server. Ex: /solr.
- Archive Port Enter the PORT of the archive server. Ex: 8983.



IP Blacklist

Use the IP Blacklist feature to filter visitors who tend to post spam-like comments. Blacklisted visitors will not be permitted to post comments or complete forms on your website. Find *IP Blacklist* in the *Web Site* list of *All Tasks*.

Blacklisting an IP

Ø Managing Web Site > IP Black List ↔ Add New Ip Black List

From the Managing Website toolbar, click Add New IP Black List and complete the fields as follows and save:

- Active Check to activate the black listing.
- IP Address Enter a specific IP Address or enter a Range of addresses (see below).

Blacklisting an IP Range

Click Add New IP Black List, and complete the fields as follows and save:

- Active Check to activate the black listing.
- **IP** Address Enter the desired beginning portion of the address. For example, to block all IP addresses that begin with 166.216.1, enter 166.216.1. Remember to include the trailing dot.

🗸 Save 🗗	I Clone 🔶 Save & Go To Next > 🛛 🗲 Save & Return to list 🛛 🗲 Cancel & Return to list 🕻 🕻 Cancel & Reload
Active:	Enable or disable this blacklist entry
Is White-Listed:	This IP address should be always allowed, even if it belongs to a range of blacklisted IP addresses.
IP Address: *	166.216.130.95
	You can block a range of ip addresses just by specifying the beginning of the ip address, for example type '192.168.1.' (without quotes) to blackist all ip addresses starting with 192.168.1, but don't forget the trailing dot.

Whitelisting an IP Address

If you create a range of black listed IP Addresses, you may need to unblock or whitelist specific, acceptable addresses that overlap with the range. Click *Add New IP Black List*, and complete the fields as follows and **save**:

- Active Check to activate the white listing.
- Is White-Listed Select to allow, or white list, the specific IP Address that overlaps with a blacklisted range.
- IP Address Enter the specific IP Address to white list.

Modifying a Blacklisted or Whitelisted IP Address

To modify a blacklisted IP address, return to the IP *Black List list screen* and click on the desired *IP Address link* or *Edit* button to open the dialog box. Make changes and save.

Alternately, click a *Quick Edit* option to modify a specific IP Address attribute directly in the List view and click the *Save* icon when finished. For more information: <u>Quick Edit</u>.

Active	Created	Modified	Is White-Listed	IP Address	
Yes 🖄	7/18/11 07:53		\bigcirc	123 234 🖉	



Check for Blacklisted IPs

Check IP

Use Check IP to quickly determine if specific addresses are blacklisted. Check up to 10 IP addresses at once.

- Click Check IP.
- Enter full IP address(es) in the text field. If checking more than one IP address, use commas, semicolons or spaces to separate the addresses.
- Click Check IP Address.

IP Address Check	×
Please provide the IP Address to check against the blacklisting rules:	
You can supply up to 10 IP Addresses by separating them with commas (,), semi-colons (;) or spaces	
Check IP Address	

Results display in a message at the top of the page. Blacklisted addresses display *BLOCK*. Addresses that are not blacklisted display *pass*.





Using the Web Copy Feature

Use the *Web Copy* feature to store reusable and boilerplate content, like addresses and disclaimers. You can think of *Web Copy* items as watered down articles, containing just content, or as scripts with a WYSIWYG text editor. Using the *Web Copy* feature is a great way to centralize a lot of your website content.

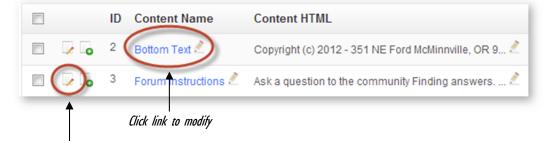
Adding Content to Web Copy

From the *HTML* list in *All Tasks*, click *Copy*. Then click *Add New Copy*, complete the fields as follows and *Save* when finished:

- Content Name Enter an internal name for the content.
- Content HTML -Enter your content in the text editor. Format as desired.
- For more information about using the WYSIWYG text editor: See Editing.

Modifying Web Copy

• To modify items in the Web Copy feature, click on the desired item in the List Screen to open it and modify the fields.



Click Edit button to modify



Creating and Managing Authors

If you wish to use and recognize multiple contributors on your website, use the *Authors* feature to create and manage profiles for authors. The *Authors* module is found in the *Articles* list of *All Tasks*. Authors display on websites that have author templates. Contact LVSYS for more information.

Creating Authors

From the Authors list screen, click Add New Author and complete the following fields.

- Active Select Active to activate the author's information on the website.
- Name Create an internal name for the author this does not show on website.

Name: *	Controls whether this author should be visible on the website al reference to this author. This field does not show on the website.
Content	Media
Set the Auth	nor profile
Title:	Name of this author. This field is displayed on the website
By Line:	
	Signature for this author, as you would want to display on the website.
Email:	
Author Bio:	B I U ARE X Image: Styles Paragraph Font Family Font Size × X 10

Completing Content Fields

Content Media

Two different sets of fields are presented in a tabbed area below the *Name* field. The *Content* fields allow you to set the author's name, bio, byline and email to display on the website. Complete the fields as follows and *Save*:

- Title Enter the author's name to display on the website..
- By Line Enter a by line to display on the website.
- Email –Enter an email, if desired, for the author.
- Author Bio Enter the author's bio in the rich text editor, for display on the website.

For more information about using the WYSIWYG text editor, see Editing.

Completing Media Fields

Content Media

The Media fields allow you to attach media (images, videos) to the Author's profile.

For more information on uploading and attaching images, see Images.

For more information on uploading and attaching videos, see Youtube.



🌖 Managing Web Site > 301 Redirects 🕞 Add New 301 Redirect

Redirects

In simple terms, a 301 redirect allows you to redirect an old URL permanently to a new URL. This is particularly important when you retire an old URL or get a website makeover, and want to preserve the old URL's search engine rankings. For more information about Search Engine Optimization: <u>SEO</u>. A 301 Redirect is similar to a post office's Change of Address form. When a user enters the old URL in a search engine or clicks on a link to the old URL, the 301 Redirect ensures the user is automatically routed to the new URL.

Creating a 301 Redirect

- Open 301 Redirects from the Web Site list of All Tasks.
- From the Managing Website toolbar, click Add New 301 Redirect.
- Complete the fields as follows:
 - Active Check to activate the redirect or leave blank to deactivate the redirect.
 - From URL Enter the "old" URL. Enter only the part after the domain. You do not need to enter "http://myweb.com/directions". You need only enter "directions".
 - To URL Enter the "new" URL. Enter only the part after the domain. You do not need to enter "http://myweb.com/store-directions-hours". You need only enter "store-directions-hours".
- Save and test the redirect to ensure it works.

🗸 Save	 Save & Returr to list Cancel & Return to list Cancel & Reload 				
Active:	Enable or disable this blacklist entry				
From URL: *	rom URL: * directions				
	This is the URL you wish b redirect. Do not include http://example.com in the URL name, only the part after the domain is needed. For example, to redirect htp://example.com/myoldpage you would just type /myoldpage				
To URL: *	store-directions-hours				
	This is the URL to wich you want to send all traffic from now on. Same comment as above, do not include the domain name portion of the URL				

If the redirect is from an article, news or blog feed to a different object feed, e.g. converting news articles feeds to blog feeds, copy the address directly from the URL bar and then adjust the address to the new object.



Using Quotes on Your Website

Websites using the *Quotes* module simply need to add quotes for them to display.

Adding Quotes

Find Quotes in the Misc list of All Tasks. Click Add New Quote and complete the fields as follows:

- Active -Select to make the quote visible on the website.
- **Quote** –Enter your quote to display.
- Author –Enter the quote's author, if desired.
- Publication -Enter the publication source of the quote, if desired.
- Long Quote -Select if the quote is longer than the average. The system will adjust the size accordingly.
- Month Enter the numeric equivalent of the month the quote should show. Use values 1 12.
- Day Enter the day of the month the quote should show. Use values 1 31.

Quotes display automatically, as scheduled.

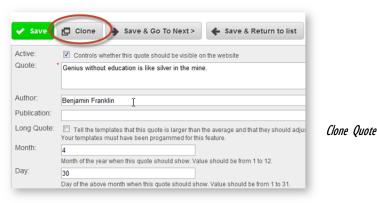
Modifying Quotes

To modify quotes, click on the Quote's link in the list screen and modify the fields.

Creating Multi-Day Quotes

Quotes display for a specific day of a specific month. To create multiple day quotes:

- Create a quote for a specific day of a specific month.
- Clone the quote in the Quote Editor or Copy the quote in the List Screen.
- Change the day and month in the *Quote Editor*.
- Save and repeat as needed.



Active	Quote	Author	Publication	Long Quote	Month	Day	
Yes 🖄	Genius without education is like silver in the min 🖄	Benjamin Franklin 差	Z	Z	4 🕭	30 🖄	Copy

Copy Quote



Integrating OpenX with Your Website

If you integrate OpenX advertising on your website, use the tips and steps below to help your ads display properly.

- Login to OpenX.org onramp or if you have installed OpenX on your computer, login from there.
- Create zones for your website, using the following standard sizes: 728 x 90; 300 x 250; 300 x 125.
- Enter the zone's invocation code in *HTML* > *Scripts*.
- Assign the script to the template in *Web Site* > *Web Pages*. Make sure there is a placeholder for the ad on the template, such as a dedicated tab or "sidebar".
- Create advertisers in OpenX.
- Create campaigns for advertisers as 'remnant' campaigns with a weight of 1 ~ that's the easiest way to get started.
- Load banners and link them to your zones. Make sure banners exactly match the zone sizes OpenX will not serve ads that aren't the exact size.
- Wait 30 minutes and don't touch your zones.
- If after 30 minutes ads still do not display, make sure your zones are properly set; you lifted all the proper limits on your banners; and your image sizes are correct.

It is very important to wait 30 minutes. OpenX has a ramp up time before it begins displaying ads. Every time you make a change to your zones or campaigns, you delay the start of your new campaign's appearance.

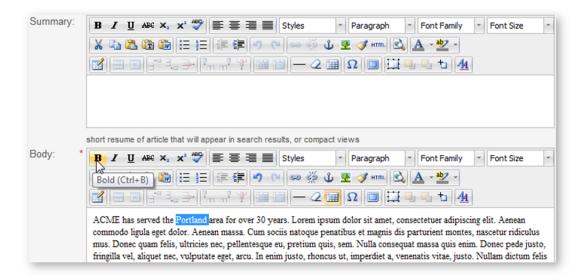


Editing Your Website in the LVSYS CMS

The LVSYS CMS uses an easily accessed and consistent interface across modules so you can edit your articles, products, members, vendors, images and other items in a similar manner.

Editing Body Text with the WYSIWYG Text Editor

Items that contain modifiable body text can be edited with the Microsoft Word-like rich text editor. Articles, Vendors, Events and Products are a few of the items that can be edited with the text editor. A summary for using the text editor functions follows.



Adding / Deleting Text

- Add text--Click where you wish the insertion to begin and enter text.
- Delete text -Highlight the text you wish to delete and press Delete on your keyboard.

Formatting Text

Your website text formatting is primarily controlled in the background by style sheets, but you can use the rich text editor to modify several text formatting options. The table below explains the options available.

Certain formatting functions interfere with the style sheets and should not be used. These options are highlighted in the table.



Tool	Tool Uses	Comments
Character Formatting Bold, Italic, Underline, Strike through, Subscript, Superscript B I U ABC × _a × ^a	Character formatting tools allow you apply formatting to text. Highlight the text you wish to format and click the desired tool bar button. Bold – makes selected text bold Italic – makes selected text <i>italic</i> Underline – <u>underlines</u> selected text Strike through – places a line through selected text Subscript – reduces selected text and sets it below the baseline. $Ex - H_20$ Superscript - reduces selected text and sets it above the baseline. $Ex - e=mc^2$	
Spell Checker	Click <i>Spell Checker</i> to activate it. It will look for errors in text as you type and mark them with a red, wavy underline. You must activate it to search for errors. If you activate after you have entered text, it will not find errors retroactively.	Right click words that display wavy lines to see options to change the word quickly from a suggested list or add the word to the internal dictionary (this is helpful for company and product names that defy spelling conventions).
Paragraph Alignment Tools	The alignment tools apply alignment formatting to paragraphs of text. A paragraph is defined as a block of text that ends with a hard return or Enter. To align text, place your cursor in the paragraph you wish to align and click the desired toolbar button. Align left — aligns paragraph with the left margin and leaves the text on the right margin jagged. Align center — centers text in the middle of the page and results in text that is jagged on both sides. Align right — aligns text with the right margin and leaves the text on the left margin jagged. Align right — aligns text with the right margin and leaves the text on the left margin jagged. Align full — Stretches text fully from left to right margin and leaves both margins even. Inserts extra spaces to achieve full alignment.	
Styles -	<i>Styles</i> are pre-defined formatting options grouped into a single style. If styles are available apply them by selecting the text you wish to change, and then click the appropriate style to apply the formatting.	
Text Levels	Use Text levels to apply different pre-defined heading or paragraph formatting. Text levels are applied to paragraphs (blocks of text that end with a hard return/enter). Position your cursor in the paragraph you wish to modify and choose a text level to apply. DO NOT USE HEADING 1.	HEADING I is a reserved heading - DO NOT USE.
Font Family	DO NOT USE. Incompatible with template style sheets.	
Font Size	DO NOT USE. Incompatible with template style sheets.	



Tool	Tool Uses	Comments
Cut, Copy and Paste	 Use Cut, Copy and Paste to move text around your text fields. Highlight text you wish to cut or copy. Click the <i>cut</i> or <i>copy</i> button. Position cursor where you wish to paste. Click the <i>paste</i> button. 	Also use keyboard shortcuts to Cut, Copy and Paste Cut - Ctrl + X Copy - Ctrl + C Paste - Ctrl + V Select All - Ctrl + A (selects all text in the editing window)
Paste as Plain Text	You can paste text copied from most sources, but due to website template constraints, your paste may be erratic and not match the source. <i>Paste as Plain</i> <i>Text</i> pastes your text without source formatting, so the results are guaranteed to work with your templates. <i>Paste from Word</i> facilitates pasting from Microsoft Word by maintaining headings and other levels, spacing, bold, italics, underlining and bullets. It does not retain more advanced formatting such as borders, shading or decorative text effects like embossing, To use: • Position cursor where you wish to paste. • Click the <i>Paste as Plain Text</i> or <i>Paste from Word</i> button.	
Bullets and Numbering	Apply bullets and numbers to text by positioning the cursor in the paragraph you wish to modify and clicking the button to apply. Bulleted List — Indents and bullets your paragraph of text. When you press Enter after a bullet, a new bulleted line is created. If you do not wish a new bulleted line, position your cursor in the line that is bulleted and click the Bulleted List button again. Numbered List — Indents and numbers your paragraph of text. When you press Enter after a numbered line, a new numbered line is created. If you do not wish a new numbered line, position your cursor in the line that is numbered and click the Numbered List button again.	
Increase and Decrease Indent	Decrease Indent — Decreases the distance of an indent. Position your cursor in the paragraph that is indented too much and click <i>Decrease Indent</i> . If needed, click multiple times to continue decreasing. Increase Indent — Increases the distance of an indent. Position your cursor in the paragraph that needs to be indented more and click <i>Increase Indent</i> . If needed, click multiple times to continue increasing.	
Undo and Redo	 Undo — Click Undo to cancel the last action made since the last save. Saving commits the changes and deactivates Undo. Continue clicking Undo to cancel other previous changes made, since the last save. Redo — Use Redo after Undo when you wish to revert back from the last Undo. If you have used Undo several times since the last save, you can continue clicking Redo to reverse the changes. 	
Hyperlinks Tool Palette	See <u>Creating Hyperlinks</u> for complete instructions on creating hyperlinks via the rich text editor and short code.	



Tool	Tool Uses	Comments
Insert/Edit Image	DO NOT USE this tool to insert or edit images. Use the tools in the Media tab or Images in the Multimedia Module Pane.	DO NOT USE
Cleanup Messy Code	DO NOT USE.	DO NOT USE.
Edit HTML Source	 While the WYSIWYG Text Editor offers powerful tools for editing your website, you may sometimes need to view and edit the HTML source code directly. Click <i>Edit HTML Source</i>. Make desired changes. Click <i>Update</i>. 	DO NOT USE this feature unless you know HTML or are directed to use it by the LVSYS staff.
Preview	<i>Preview</i> allows you to preview your work before saving. <i>Preview</i> provides a limited preview of your work in a pop-up window. The preview does not display your website styles or images, but does show heading levels, character formatting (italic, bold, etc) and hyperlinks.	
Text Color Background Color	 Change the color of text and the block of area behind it with the <i>Text Color</i> and <i>Background Color</i> tools. To use the tools: Select the text you wish to apply color to. Click the arrow beside the <i>Text Color</i> or <i>Background Color</i> buttons (clicking the button itself applies the color on the face of the button). Choose a color. Save. 	
Table Tools	The Text Editor allows you to quickly insert and modify tables, as well as apply a	advanced customization options.
Table Tools Insert Table	 To insert a table: Position your cursor where you wish to place the table and click <i>Insert/Edit Table.</i> In the dialog box, set properties of your table, such as number of rows and columns, width, height and caption. Click <i>Insert.</i> 	
Table Tools Row Properties	Use the <i>Table Row Properties</i> tool to change the height of a row and alignment of text in a row. An overview of the <i>Table Row Properties</i> follows: Row Type: Identifies the row as a body, header or footer row. Header and footer rows display formatted text that is distinct from body text. Alignment: Changes the horizontal alignment of text to Center, Left, or Right. Vertical Alignment: Changes the vertical alignment of text in the row to Top, Center or Bottom. Class: DO NOT USE. Height: Set the row height in pixels by entering a number or percent value (enter a number followed by a % symbol). The default expands to accommodate your text.	The <i>Table Row Properties</i> tool also has an <i>Advanced Properties</i> tab where you can set attributes such as background color.



Tool	Tool Uses	Comments
Table Tools Cell Properties	Change the formatting and alignment of individual cells with the <i>Table Cell</i> <i>Properties</i> tool. An overview of the <i>Table Cell Properties</i> follows:	
	Alignment: Changes the horizontal alignment of text in the cell to Center, Left or Right.	
	Vertical Alignment: Changes the vertical alignment of text in the cell to Top, Center or Bottom.	
	Width : Set the cell height in pixels by entering a number or percent value (enter a number followed by a $\%$ symbol). The default expands to accommodate your text.	
	Class: DO NOT USE.	
	Cell Type : Identifies a cell as a header or footer cell and can be beneficial to users relying on accessibility features for visual impairment.	
	Scope : Used in conjunction with Cell Type. Identify a Column, Row, Row Group, Column Group as a header or footer in a complex table.	
	Height: Set the cell height in pixels by entering a number or percent value (enter a number followed by a % symbol). The default expands to accommodate your text.	
	The <i>Table Cell Properties</i> tool also has an <i>Advanced Properties</i> tab where you can set attributes such as border and background color.	
Table Tools Insert Row Before, Insert Row After,	Insert or delete rows in your table with the <i>Insert Row Before, Insert Row After</i> and <i>Delete Row</i> tools. To use these tools:	
Delete Row	Insert Row Before: Click in the row that will follow the row you wish to add and click <i>Insert Row Before</i> .	
<u> </u>	Insert Row After: Click in the row that will precede the row you wish to add and click Insert Row After.	
	Delete Row: Click in the row you wish to delete and click Delete Row. Delete Row does not produce a confirmation window. If you wish to restore the row, click <i>Undo</i> .	
Table Tools Insert Column Before, Insert Column	Insert or delete columns in your table with the <i>Insert Column Before</i> , <i>Insert Column After</i> and <i>Delete Column</i> tools. To use these tools:	
After, Delete Column	Insert Column Before: Click in the column that will follow the column you wish to add and click <i>Insert Column Before</i> .	
an ma an	Insert Column After: Click in the column that will precede the column you wish to add and click <i>Insert Column After</i> .	
	Delete Column: Click in the column you wish to delete and click <i>Delete Column</i> . Delete Column does not produce a confirmation window. If you wish to restore the column, click <i>Undo</i> .	
Table Tools Split Merged Table Cells, Merge Table	Combine two or more cells into one cell with the <i>Merge Table Cells</i> tool or restore a merged cell to its unmerged state with <i>Merge Table Cells</i> .	
Cells	 Select the cells you wish to merge into one cell. Click <i>Merge Table Cells.</i> To split merged cells: 	
	 Click in the merged cell. Click <i>Split Merged Table Cells</i>. 	



Tool	Tool Uses	Comments
Insert Horizontal Line	 Add a horizontal line to visually separate segments of your page. The <i>Insert Horizontal Line</i> tool inserts a line that stretches across your page. To insert a horizontal line: Click the beginning of the line above which you want the line to appear. Click <i>Insert Horizontal Line</i>. The horizontal line inserts itself above your current cursor position and applies a cushion of pixels above and below so that it does not touch your text. 	
Remove Formatting	The Remove Formatting tool erases text style you have applied or has been pasted in from selected text. To remove formatting, select the desired text and then click <i>Remove Formatting</i> .	
Show/Hide Invisible Elements	The <i>Show/Hide Guidelines/Invisible Elements</i> tool toggles on and off to show or hide such elements as anchor tags. Click it to activate or deactivate the feature.	
Insert Special Characters	 Characters and symbols, like mathematical operators and trademark symbols, are inserted by using the <i>Insert Special Character</i> tool. To use the tool: Click in the spot where you wish to insert the character and then click the Insert Special Character button. Select a character from the dialog box. Clicking on the character inserts it in the text and closes the dialog box. 	
Toggle Full Screen Mode	Use <i>Toggle Full Screen</i> to expand the Text Editor to full screen. Click the button again to restore the Text Editor to its regular size.	
Layers Palette Insert New Layer, Move Forward, Move Backward, Toggle Absolute Positioning	DO NOT USE.	DO NOT USE
Edit CSS Style	<i>Edit CSS Style</i> allows users to fine tune how an element is rendered and is typically used to modify bullets or paragraphs of text (A paragraph is a block of text that ends with a hard return or Enter).	These tools are best used by users who understand CSS and HTML. Changes can cause unexpected results.



Creating and Using Hyperlinks

Hyperlinks make your website more interactive by allowing users to jump to different sections of your site or to another website by clicking on words or images. You can use the text editor's *hyperlink tool* or use short code to create hyperlinks.

Creating Hyperlinks with the Text Editor

The rich text editor provides a comprehensive tool for creating and modifying hyperlinks. To add a hyperlink:

- Copy the URL you wish to link to.
- In your article body text, select text that will serve as the clickable link.
- Click the *Insert Link* button (looks like a chain).
- In the *Insert Link* dialog box, right click on *Link URL* and paste the copied URL.
- Choose a target for your link to open in the default is to open in the current window.
 For external sites, choose Open in New Window.
- Enter text in *Title* if desired. In some browsers, *Title* text appears as a tip when you hover on a link or may be spoken for users that activate accessibility features.
- Click Insert and then Save.



Text selected to become link

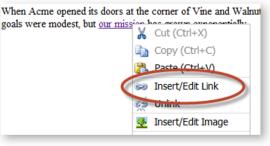
General	Popup Events Advanced				
General	┌ General Properties				
Link URL					
		Undo			
Target	Open in This Window/Frame	Redo			
Title		Cut			
		Сору			
Class	Not Set	Paste			
		Paste as plain text			

Insert Link Dialog Box

Modifying Links with the Text Editor

It's easy to modify hyperlinks you've made in the text editor

- Position your cursor in the linked text.
- Click the Insert/Edit Link button or right click and choose Insert/Edit Link.
- In the Insert Link dialog box, make changes and click Insert.



Right Click Menu

When making modifications, DO NOT select all of the hyperlinked text you wish to modify. You may miss a leading or trailing space or character and not be able to modify the link — just click once in the link to modify.



Deleting Links with the Text Editor



It's easy to delete hyperlinks:

- Position your cursor in the linked text.
- Click the Unlink button or right click and choose Unlink.

Anchors - Hyperlink to a Section on the Same Page



When you wish to hyperlink to a section on the current web page, instead of another page or site, insert an *Anchor*. The *Anchor* provides a reference point and name for the hyperlink to jump to. Use the *Anchor* name instead of a Page name or URL.

To insert an Anchor:

- Position your cursor in front of the text you wish to hyperlink to.
- Click Insert Anchor on the toolbar.
- In the *Insert/Edit Anchor* dialog box, enter a name for your anchor. Do not use spaces use dashes to separate words.
- A little anchor symbol appears in the text indicating the anchor is set.

	Insert/Edit Anch	or 🗙
Insert/Edit	Anchor	
Anchor Name:	first-week	
Insert	7	Cancel

Do not select the text where you wish to place the anchor. You need only select the place where you want the hyperlink to jump.

To link to an anchor:

- Highlight the text that will serve as the clickable link.
- Click the Insert Link button.
- In the Insert Link dialog box, choose an anchor from the Anchors field.
- Click *Update* to create the hyperlink.

	Insert/Edit Link
General	Popup Events Advanced Properties
Link URL	
Anchors	
Target	first-week



Removing an Anchor

When removing an anchor, remember to remove all references to it in your hyperlinks.

To remove an anchor:

- Position your cursor in front of or at the end of the anchor symbol in your text. •
- Press **Backspace** or **Delete** to remove the anchor.
- Save.

```
kemember to remove any references to the Anchor in your hyperlinks!
```

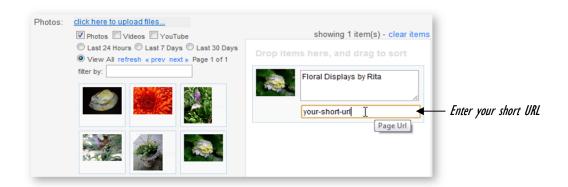
Creating a Hyperlinked Image

Make an image a hyperlink in the Media Tab or by using short code in the body text of your product, article, event, etc. Hyperlinking in the Media Tab allows the user to go to another page on your website when they click the image. A hyperlink made via short code allows you to link within your site or to another site.

Creating a Hyperlinked Image in the Media Tab

- Click in the lower field when you hover over the field, *Page URL* displays as a tool tip. •
- Enter the desired short URL from your website in the Page URL field.
- Save and test on the website to ensure it works properly.

For complete information about uploading and using Images, see: Images.



Creating a Hyperlinked Image with Short Code

Using short code allows you to hyperlink an image in the body text to both an internal or external URL. To use short code to hyperlink an image, insert link before the base image short code and url = after. ((img|your image name.jpg)).

- In the article body, click in the spot where you wish to add the image.
- Enter ((link|img=image name.jpg|url=http://URL you wish to link to)). The code syntax, image name, image extension (.png, .jpg) and URL must be exact or it will not work.
- Specify other link attributes, such as width, by adding code. See: Embedding Images. .
- Save and test the article/image on the website to ensure it displays and links correctly. If you see the • **image name* not found error message, check the code syntax and image name. Any error prevents the* image from displaying. image Boat.jpg not found



Adding Images to Your Website

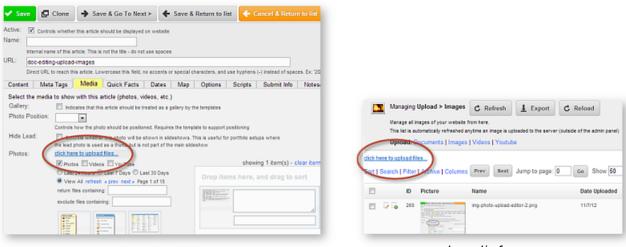
Add images and other media to your products, events, articles, etc. in the *Media tab* of the item editor or by using *short code*. Using the *Media* tab places images in templated spots. *Short code* allows you to embed images in the body text of your item.

Images must be uploaded to the LVSYS CMS before they can be used. Uploads are made from the *Multimedia Module Pane* or from the *Media* tab of an object like articles, products or vendors. Once uploaded, images are available for use throughout your website. Upload instructions are presented below.

Uploading Images - Module Pane or Media Tab

- From the Media tab of an item or from the Images List Screen, click the Upload link.
- Browse to the image location. You can upload up to 10 images at once from a folder. Photos are queued and resized in the order they were listed.

Photos are stored in the pub/photo and thumbnails in the pub/photo/thumb folder on the server.



Media Tab of Any Object



How to Access the Media Tab

Articles, Products, Events, Members and other items have a *Media* tab in their *Editor* from which you can upload and attach photos. There are two ways to get to an item's *Media* tab. You must be logged on as an administrator.

- Click on a quick link such as edit this post or edit this product from the public website.
- When the item's editor opens, click on the Media tab.
- Click on the item's title or name in the list screen. You can get to an item's list screen by going to the *All Tasks* window, clicking the object you wish to edit, and then clicking the name or title of the post, product, event or other item.



Image Upload Considerations:

- Photo Name Rename photos before uploading. Once a photo is uploaded, the name cannot be changed. We recommend you prefix the name with the year the photo was taken, followed by a category and brief description. Example 2012-oregon-wine-international-pinot-noir-festival-1.jpg.
- Loading Photos from Camera/Phone If you load photos directly from your phone or camera, you should change the *Global Setting* related to images. In the *Website Module pane* under *Global Settings* >*Media* section, set the *Make Photos Unique* field to Yes. This automatically prefixes your photo with the current date (YYYY-MM-DD). The software allows you to upload an image with the same name as an existing image and will overwrite the existing image.
- Photo Size You do not need to worry about photo sizes in the LVSYS CMS. The system automatically resizes or crops uploaded photos to fit the article/page templates. We recommend you upload images in as large a size as possible, without exceeding constraints of about 1000 x 1000 pixels. Be careful not to upload photos that are too small the system may cause pixelation.

Attaching and Embedding Images

Images can be attached to articles, products, vendors, destinations and other items via tools in the object's *Media* tab. Attached images display as defined by the associated template. Images can also be embedded in objects such as articles, forms, and products that have a body text field, by using short code.

Attaching Images

- From the *Media* tab of an item editor screen, drag the desired image from the *Selection pane* on left to the *Display pane* on the right.
- If desired, enter a caption by entering text in the *Caption* field. Captions appear below the image.
- Continue dragging images, as needed, to the *display pane* multiple images display in a slideshow.
- To change the display order of photos, drag them up or down in the *display pane*.

 ✓ Photos □ Videos □ YouTube ○ Last 24 Hours ○ Last 7 Days ○ Last 30 Days ④ View All refresh « prev next » Page 1 of 1 filter by: 	Showing 1 item(s) - clear items Drop items here, and drag to sort Floral Displays by Rita your-short-ur
	Page Url

Selection Pane

Display Pane

Changing the Order of Attached Images

To change the display order of photos, drag them up or down in the *display pane*.

Removing Attached Images

- Drag the image from the *Display Pane* back to the Selection Pane.
- The image may appear twice in the *Selection Pane*, but it does not create a duplicate.



Embedding Images

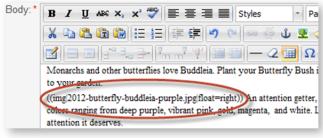
Embedding an image allows you to place the image in the *body text* of an article, product description, destination or other object. Use *Short Code* to embed images. The *short code* base is ((img|your image name.jpg)). The *pipe* character that follows *img* is made by pressing **shift + back slash** (above **Enter**).

- In the body text, click in the spot where you wish to add the image.
- Enter the short code for images, ((img|your image name.jpg)).
 - The image name must be appended with the image type extension (.gif, .jpg or .png) and the code syntax and image name must be exact or it will not work.
 - If you wish to specify the width or height of your image, enter another pipe character, "width=" or "height=", and pixel dimensions. Example - ((img|image name.jpg|width=320|height=480)).
- Save and view the image on the website to ensure it displays correctly.
- If you see the **image name* not found error* message, check the code syntax and image name. Any error prevents the image from displaying. image Boat.jpg not found

Additional Short Code Snippets:

- Position Image To position an image to appear to the left or right of your body text, modify the short code by entering another pipe character, "float=", and enter either left or right. In the example, ((img|your image name.jpg|width=320|float=right)), the image displays to the right of the text.
- Hyperlink Image Make your image a hyperlink by beginning your short code with the command "link", and inserting the short URL of an internal page or full URL of an external website page as follows:: ((link|img=your image name.jpg|width=320|url=new-garden-items)). In this example, clicking the image opens to an internal web page named "new-garden-items."

USee more short code examples here: <u>Short Code Reference</u>.





Butterfly Bush

Monarchs and other butterflies love Buddleia. Plant your Butterfly Bush in a sunny spot and watch the butterflies gravitate to your garden.

An attention getter, the Butterfly Bush comes in a kaleidoscope of colors ranging from deep purple, vibrant pink, gold, magenta, and white. Let this showy stunner bring your garden the attention it deserves.



Image Display

Image Sizes in the LVSYS CMS

You do not need to worry about photo sizes in the LVSYS CMS. The system automatically resizes or crops uploaded photos to fit the article/page templates. We recommend you upload images in as large a size as possible, without exceeding constraints of about 1000 x 1000 pixels. Be careful not to upload photos that are too small – the system may cause pixelation.



Uploading Videos to Your Website

If the video is a YouTube video, first upload your video to YouTube and then copy the URL in the Share box.

Uploading YouTube Videos

- Go to the Upload list in All Tasks and open the YouTube item.
- Click Add New Youtube. 🔂 Add New Youtube
- Complete the video fields as follows:
 - Active: Select.
 - **Title**: Enter a meaningful title for the video.
 - o Width: Enter pixel size, i.e. 560. Find standard dimensions under your video on the YouTube site.
 - o Height: Enter pixel size, i.e. 315. Find standard dimensions under your video on the YouTube site.
 - Youtube Script: DO NOT USE.
 - Youtube URL: Paste the copied YouTube URL. The URL is in the form <u>http://youtu.be/QrbVeefi4</u>.
- Save and view your video on the website to ensure it displays correctly.

Uploading Other Videos

The LVSYS CMS supports the upload and play of FLV and MP4 videos.

Go to the Upload list in All Tasks and open the videos item.

- Click the *upload* link.
- Browse to the video location.
- Select the video(s) and click Open.

Attaching and Embedding Videos

Once a video is uploaded, add it to articles, products, and other items by attaching it in the *Media* tab or by embedding it in the body text.

Attaching Videos

To attach in the Media tab:

- From the item *Media* tab, select *YouTube* or *Videos* to filter the view to the type of media you wish to see.
- Drag the video from the Selection pane to the Display pane on right and Save.
- Test the video to ensure it displays properly.

click here to upload files
Photos Videos VouTube
C Last 24 Hours C Last 7 Days C Last 30 Days
View All refresh « prev next » Page 1 of 1

Image Display

Managing Upload > Videos C Refresh L Export C Reload Manage all videos of your website from here. This list is automatically refreshed anytime a video You can only upload MP4 or FLV files. All other formats will be refused. Upload: Documents | Images | Videos | Youtube



Embedding YouTube Videos

To embed a YouTube video:

- Click where you wish to add the video and enter the *short code:* ((youtube|name of youtube video)). The *Name* is the name you assigned to the video in the system and must match the title in the Youtube section of *Uploads*. The code syntax and name must be exact or it will not work.
- Save and view your video on the website to ensure it displays correctly.

To specify width and height, add the following attributes to the short code: ((youtube|name of youtube video|width=pixel number|height=pixel number))

For more information: <u>Short Code Reference.</u>

Embedding Other Videos

- Click where you wish to add the video and enter the short code: ((video|name of video.ext)). The *Name* is the name you assigned to the video in the system and must match the title. The extension is either .flv or .mp4. The code syntax, name and extension must be exact or it will not work.
- Add other code snippets to set dimensions, auto play, looping and toolbar behavior. For more information: <u>Short Code Reference</u>.
- Save and view your video on the website to ensure it displays correctly.



Using Documents on Your Website

The LVSYS CMS allows you to upload and link to PDFs, Word documents, images and other files for use on your website. Files you link to from your website are managed and accessed in one central location at http://yourdomain.com/pub/doc/yourfile. Note: your URL is case sensitive.

Supported File Types

The table below lists supported file types, organized by function.

Documents	pdf, xls, doc, docx, csv
Photos	png, jpg, jpeg, gif, ico
Videos	flv, mp4, f4v
Archives	zip, gzip, bz2, tar, tgz, gz
Executables	msi, exe

Uploading Documents

Before uploading, review the file name. Once uploaded, the file name cannot be changed, so ensure it is named appropriately. There should be no special characters (?, *, &, =, etc.) and no spaces in the name.

- Click Documents in the Upload list of the All Tasks window.
- Click the upload link.
- In the dialog box choose files you wish to upload. You may select between one and 10 files to upload at a time.
- Documents upload with their original names the system replaces any spaces with dashes.

	Managing My Area > Documents
click here	e to uploa <u>d files</u>
Total Ite	m(s): 3

Specifying a Document Description

You may wish to include a *document description*, particularly if documents have similar names. To enter a *document description*:

- From the *Documents list screen*, click the *Edit* button of the desired document and enter a description in the dialog box.
- Alternately, click the Description Quick Edit icon and enter a description. For more information: Quick Edit.
- Save.

Date Uploaded	Name	Document	Category	Description		
5/1/12	Product-5xg9-Tech-Specs.pdf	pub/doc/Product-5xg9-Tech-Specs.pdf	1	1	/ 0	
5/1/12	Product-5xg1-Tech-Specs.docx	pub/doc/Product-5xg9-Tech-Specs.docx	1	1		E

Description Quick Edit Edit button



Linking to Documents in Body Text

Create a downloadable link to a document in any object with body text, such as articles, products and events.

- In the body text, click in the spot where you wish to link the document.
- Enter short code in the form ((doc|myfile.pdf|text=download this PDF)), where "myfile.pdf" is the name of your file followed by the extension (.pdf, .doc, .xls). The clickable text follows "text=". The code syntax and document name must be exact or it will not work.



Adding and Using Scripts

Enter, store and modify HTML and Javascript scripts in this centralized location for use in articles throughout your website. Scripts can be AdWord scripts from Google, embedded maps from GoogleMaps, small programs that calculate, etc. Scripts can be attached to articles by using the article's *Scripts* tab or embedded in body text with short code.

Adding a Script

- In the All Tasks window, click the Scripts item in the HTML list
- Click Add New Script and complete the following fields:
 - Select *Active* to make the script active on the website.
 - Give the script a name in the *Name* field.
 - Anchor to Tags DEPRECATED do not use.
 - Enter the HTML and/or Javascript code in the Script Code field.
- Save.

Attaching Scripts

- In the *Scripts* tab of an item, such as article, choose the appropriate script(s) (up to three) from the *Script* fields at the bottom of the page.
- Save and view website to ensure it is working correctly.

Using Short Code to Embed Scripts

- Enter ((script|scriptname)) in body text to embed scripts in your website.
- The name must match the name in the *Scripts* item of the *HTML list* and the code syntax must be exact or it will not work.



Using LVSYS Shortcuts to Create and Modify Items

The LVSYS CMS provides shortcuts so you can get your work done efficiently. *Quick Links* zip you directly from the live side to edit screens so you can easily respond to errors and editing opportunities. *On Page Editing* and *Copy / Clone* provide convenient options for quickly editing and creating items. *Quick Edit* allows you to edit certain item attributes directly from the list screen.

Live Side Editing - Using Quick Links to access edit screens

Small editing links display on the live side of the website when you are logged in as administrator. Click these *Quick Edit Links* to open the full edit screens of objects like articles, scripts, web pages, categories, or content library items.

	Active: Controls whether this article should be displayed on website
media is more important than ever. Research	Name: website-rich-media
proves that people are more likely to watch	Internal name of this article. This is not the title - do not use spaces
videos	URL:
LEARN MORE >> edit this article	Direct URL to reach this article. Lowercase this field, no accents or special of should open in.
	Content Meta Tags Media Quick Facts Dates Map
	Set the main content of this article.
Click the Quick Edit Link to open the Item Editor	Published: 12/30/2010 Thursday, 30 December, 2010
	Format as mm/dd/yyyy. Publication date of this article, which allows y Hide Date: Check this box to prevent the date from showing for this article.

Live Side Editing - Using On Page Editing to edit items directly on the page

Pencil icons display on the live side of the website when you are logged in as administrator. Use *these On Page Edit* buttons to directly modify items, like headlines or body text, without opening the item's full editing screen. To use *On Page Editing*:

- Click the Pencil icon.
- Click in the item's editing box to display the floating edit toolbar.
- Modify text and text formatting, as desired.
- Click the Save icon to commit the changes or click the Cancel button to exit editing.



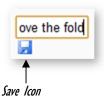


Editing in List Screen via Quick Edit

Active	Name	URL	Page	Published	Private	e Headline	Category	Tag Cloud	Created	Modified	Gallery
Yes 🖄	home	home 差	home	10/13/2011	1	ACME - Here for you 🖄			10/13/11 16:55	4/30/12 11:28	1
Yes 🖄	2	mission 🖄	home	10/13/2011	2	Our Mission			10/13/11 16:55	5/2/12 09:17	2
Yes 🖄	1	programs 🖄		04/18/2012	1	Acme Programs 2			4/18/12 16:50	5/9/12 12:50	1

An item's list view offers the chance to edit certain item attributes directly from the list.

- Click the pencil next to the attribute you wish to edit.
- In the editing box that pops up, make edits.
- Click the *Save* icon to save changes or press **Escape** to cancel editing.



0

Quick Edit should NOT be used on hyperlinked items, such as headlines that link to a landing page. Changing the text will create broken links.

Copying and Cloning Items

Copy/Clone offer quick ways to create a new article, page, product, etc. with similar attributes to an existing item.

Copying an Item

Use Copy to base a new item on an existing item.

- In the *List Screen*, find the item you wish to copy and click the item's Copy button.
- In the item editor that opens, make the following modifications:
 - Name Enter a new name. The system default appends the original name, with "copy 1."
 - **URL** Must change the URL for *articles* and *web pages*. The system allows duplicates and resolves conflicts by choosing the first published item.
 - Change body text, meta tags, images, etc. as needed.
- Save or if you do not wish to keep copied item, click *Delete*.



Cloning an Item

Cloning is another method for basing a new item on an existing one. Cloning is done in the edit screen of the item you wish to copy. To *clone* an item:

Clone

- In the item's *Editor Screen*, click *Clone* on the toolbar.
- A newly cloned item opens in the *Item Editor*.
- Make changes as described in *Copying*.
- Save when finished.



Short Code Reference

You can use *short code* in body text throughout your website to embed images, videos, documents, scripts and links. The list below provides options and examples for using short code.

Images					
Base Code	((img image-name.jpg))				
Options	Image Size - Directs the software to use the entered width and height for image size. width=xxx pixels height=xxx pixels				
	Positioning - Directs the software to position/float the image to the left or right of text.	float = left or right			
	Margins - Directs the software to apply space between the edges of the image and the text. Margins can be defined as a uniform space around all edges; grouped as top and bottom or left and right; or margins can be defined separately all around the image.	margin = X pixels (applies a uniform number of pixels all around the image). margin = V, H pixels (V defines a top and bottom margin in pixels, H defines a left and right margin in pixels).			
		margin = T,R,B,L pixels (T=top margin, R=right margin, B=bottom margin and L=left margin). Margins must be defined in this specific order. All expressed in pixels).			
	((img myphoto.jpg float=right width=160 } Places image sized 160 x 120 to the right of text, with a 5 pixel margin				
Examples	((img myphoto.png float=left margin=5,0,2,10)) Places image left of text. Sets a 5 pixel top margin, 0 right margin, 2 pixel bottom margin and 10 pixel left margin.				
	((img myphoto.gif height=90 margin=10,15)) Centers an image with a height of 90 pixels. Sets top and bottom margins at 10 pixels; left and right margins at 1				
Additional Considerations	Formats allowed: PNG, GIF, JPEG, and JPG. All others are rejected. Image name is looked up in the pub/photo folder (Multimedia->Images). Use the exact name in short code or it will not work.				
Youtube					
Base Code	((youtube youtube_videoname))				
Options	${\sf Dimensions}$ — Directs the software to use the entered width and height for displaying the video.	width=xxx pixels height=xxx pixels			
Examples	((youtube youtube_title width=480 height=	=385))			
Additional Considerations	The title is looked up in the <i>Youtube</i> section of the <i>Multimedia</i> -module. T THE TITLE of the video or it will not work.	he title entered in short code must EXACTLY MATCH			
	The width and height of your video defaults to the youtube video settings you prefer different dimensions, Youtube's default dimensions are 480x385 Additional recommended Youtube dimensions are 560x340, 640x385, 853	6 for a 4:3 video and 640x385 for 16:9 video.			



Video						
Base Code	((video videoname))					
Options	Dimensions Directs the software to use the entered width and height for displaying the video. width=xxx pixels height=xxx pixels					
Examples	((video your_video_name width=480 height=	=385))				
Additional Considerations	The name is first looked up in the pub/video folder in the <i>Video</i> section of the <i>Multimedia</i> -module. If it is not found there, th software looks in the pub/doc folder in the <i>Documents</i> section of the <i>Multimedia</i> module. The title entered in short code muse EXACTLY MATCH THE TITLE of the video or it will not work.					
Document						
Use document shor	t code to embed links in text to your uploaded documents.					
Base Code	((doc myfile.pdf text=clickable text))					
Examples	((doc technical specs.xls text=click here	e to view tech specs))				
Additional	Enter the name of your document followed by its extension (.doc, .xls, .pdf, .jpg, .jpeg, png, .gif).					
Considerations The name entered in short code must EXACTLY MATCH the name of the document in the <i>Documents</i> section of a module or it will not work.						
Link						
	ode to create links for outside urls, internal urls, internal pages, documents img code to hyperlink your images.	s in the pub/doc or pub/photo folders. You can add				
Base Code	((link url, page, document or image name))				
Examples	URLS: Url to link to a direct URL, or a local 'short url' ((link url=http://somesite.com)) or ((lir Internal Page: Link to a website page from your own website ((link page=home text=Home Page))	nk url=my-article-short-url))				
	Image in Document Folder: photo will be looked up in the pub/doc folder before pub/photo					
	((link doc=myfamilyphoto.jpg))					
	Create a hyperlinked image in body text					
	<pre>((link img=image name.jpg url=http://URL to float=right width=50 height=50))</pre>	to link				
Additional	If you use <i>link</i> with <i>img,</i> you can also use all the image options (float, m	nargins, width, height)				
Considerations	To open a link in a new window, use window=new after a pipe cha ((link url=http://somesite.com window=new					



Scripts	
Use short code to	embed Javascript or HTML scripts to add small programs, Google Ads or Google Maps to your website.
Base Code	((script your script name))
Examples	For different script examples, see Scripts Reference.



Web Page Parameters Reference

Web Page Parameters direct your pages to dynamically display items you want your visitors to see. Use parameters to show products in a category, combine forms and articles, or allow visitors to search hotels in your business directory, among other examples. Updates made to items, such as products or articles, are reflected instantly on the web page whose parameters call the items.

Web Page Parameters

Parameters must be entered with the proper syntax, names and spelling or they will not work. When entering parameters, do not use spaces around the equals sign. To connect two or more parameters together, use an ampersand (&) symbol. Do not use spaces around the ampersand. Ensure the module item's attribute name is spelled the same as in the system — it must be exact or it will not work.

Module Item	Attribute	Examples
article	Name	articleName=explore-south-ca Displays the article named "explore-south-ca"
		articleName=explore-south-or&articleName=lodging-south Displays articles named "explore-south" and "lodging-south"
article	Category	articleCategory=autumn-activity Displays all articles marked with the "autumn-activity" category
directory	Category	directoryCategory=hotels Displays all hotels in the business directory
directory	Region	directoryRegion=southern-oregon Displays all business directory entries marked as southern-oregon
		directoryCategory=hotels&directoryRegion=southern-oregon Displays all hotels in the business directory that are in the southern-Oregon region
directory	Search	directorySearch=1 Activates a directory search
		directorySearch=1& directoryCategory=hotels&directoryRegion=southern-orengon Allows a user to search the directory for hotels in the southern Oregon region
form	Name	formName=autumn-guide Displays a form named "autumn-guide" that sends respondents an autumn guide
		articleName=autumn-activity&formName=autumn-guide Displays an article named "autumn-activity" and an "autumn-guide" form on the same page
product	Category	productCategory=glassware Displays all products marked with the "glassware" category
product	Name	productName=lead-crystal-stem3 Displays the product named "crystal-stem3"
		articleName=wine-glasses&productCategory=glassware Displays an article named "wine-glasses" and all glassware category products
script	Name	scriptName=teaser-ad Calls a script that displays a teaser ad at the top of the page

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Scripts Reference

Enter and store scripts in this centralized location for use in articles throughout your website. Scripts can be attached to articles by using the article's Scripts tab or called with short code.

Scripts						
Short code syntax	((script your script name))					
Considerations	When calling a script in short code, the name entered in the code must exactly match the script name in <i>Scripts</i> or it will not work.					
Example Type <i>Script Name</i>	Script Example (these examples are illustrative only and should not be used on your website)	Short code				
Pay Pal Button ppal-buy-widget	<pre><form action="https://www.paypal.com/cgi-bin/webscr" method="post" name="_xclick"> <input name="cmd" type="hidden" value="_xclick"/> <input name="cmd" type="hidden" value="Teddy Bear"/> <input name="item_name" type="hidden" value="Teddy Bear"/> <input name="amount" type="hidden" value="12.99"/> <input <input="" alt="Make payments with PayPal - it's fast, free and secure!" border="0" name="submit" type="image" value="locm/en_US/i/btn/btn_buynow_L G.gif"/> </form></pre>	((script ppal-buy-widget))				
Youtube Video <i>youtube-demo</i>	<pre><iframe allowfullscreen="" frameborder="0" height="315" src="http://www.youtube.com/embed/MZlkcAbQqR" width="560"></iframe></pre>	((script youtube-demo-2))				
Google Map <i>map-stadium</i>	<pre><iframe frameborder="0" height="350" marginheight="0" marginwidth="0" scrolling="no" src="https://maps.google.com/maps?f=q&source=s_ q&hl=en&geocode=&q=heinz+field&aq=& amp;sl1=40.446674,- 80.015702&sspn=0.008753,0.021136&g=100+Art+ Rooney+Ave,+Pittsburgh,+PA+15212&ie=UTF8&hq =heinz+field&hnear=&radius=15000&l1=40. 446674,- 80.015702&spn=0.071946,0.071946&t=m&out put=embed" width="425"></iframe></pre>	((script map-stadium))				



Buttons share-buttons	<pre> <</pre>	((script share-buttons))
RSS Feed <i>cnn-feed</i>	<pre><script charset="UTF-8" language="JavaScript" src="http://feed2js.org//feed2js.php?src=http%3A%2F %2Frss.cnn.com%2Frss%2Fcnn_topstories.rss&chan=y&nu m=3&desc=1&date=y&utf=y" type="text/javascript"></script>" <noscript>" View RSS feed </noscript></pre>	((script cnn-feed))